Oversight Board of the Successor Agency to the Redevelopment Agency of the City of Santa Cruz 809 Center Street Santa Cruz, CA 95060



### **OVERSIGHT BOARD AGENDA**

### Regular Meeting January 25, 2018

CONSENT AND GENERAL BUSINESS Courtvard Conference Room

, , , , , , , , , , , , , , , , , , , ,	
Call to Orde	er e
Roll Call	
	_ Carol Berg, former Redevelopment Employee, Mid-Managers Association
	Hilary Bryant, Public Member-at-Large
	_ Ryan Coonerty, Santa Cruz County Supervisor, District 3
	Patrick Gaffney, Assistant Superintendent for Business Services, Santa Cruz City
	Schools
	_ Doug Ley, Parking District Representative
	Cynthia Mathews, City of Santa Cruz Councilmember

### **Administrative Business**

**Presentations and Information Items:** Successor Agency and Legislative Update including previous Oversight Board approval of Bond Expenditure Agreements: Bonnie Lipscomb, Director of Successor Agency.

### **Additions and Deletions**

### **Consent Agenda**

9.30 A.M.

1. Approve Minutes for the January 26, 2017 Oversight Board Meeting

Rachael Spencer, Cabrillo College Trustee

Resolution to approve as submitted.

### **General Business**

2. <u>Approval of Annual Recognized Obligation Payment Schedule 18-19 for the period</u> July 1, 2018 – June 30, 2019

Resolution to approve as submitted.

3. Approval of Last and Final Recognized Obligation Payment

Resolution to approve as submitted.

4. <u>Reapproval of Transfer of Birch Lane Parking and Public Trash Enclosure Area, APN</u> 005-144-14, to the City of Santa Cruz for a Government Purpose

Resolution to approve as submitted.

5. Reapproval of Transfer of Eastside Parking Lot and Emergency Operations Center Staging Area, 1111 Soquel Avenue, APN 010-042-34 and 010-042-19 to the City of Santa Cruz for a Government Purpose

Resolution to approve as submitted

6. Reapproval of Transfer of Del Mar Theatre and Public Parking Lot, 1120 Pacific Avenue, APN 005-153-10 and 005-153-02 to the City of Santa Cruz for a Government Purpose

Resolution to approve as submitted

Oral Communications Adjournment January 25, 2018

Oversight Board to the Successor Agency of the City of Santa Cruz 337 Locust Street
Santa Cruz, CA 95060

## CONSENT AGENDA AND GENERAL BUSINESS RECOMMENDATIONS FOR THE JANUARY 25, 2018, REGULAR MEETING OF THE OVERSIGHT BOARD

Dear Oversight Board Members:

This letter serves as a comprehensive staff report to the Oversight Board of the Successor Agency of the City of Santa Cruz for all agenda items for the Regular Meeting of the Oversight Board on Thursday, January 25, 2018.

### **Consent Agenda**

1. Minutes of the January 26, 2017 Oversight Board Meeting

**Recommended Action:** Resolution to approve as submitted.

### **General Business**

2. Approve Recognized Obligation Payment Schedule for July 1, 2018 – June 30, 2019 (ROPS 18-19)

**Recommended Action:** Resolution to approve as submitted.

3. Approval of Last and Final Recognized Obligation Payment Schedule

**Recommended Action:** Resolution to approve as submitted.

**Background:** Pursuant to Health and Safety Code (HSC) section 34191.6 (a), agencies that have received a Finding of Completion may file a Last and Final ROPS if all the following conditions are met:

- The remaining debt is limited to administrative costs and payments pursuant to enforceable obligations with defined payment schedules including, but not limited to, debt service, loan agreements, and contracts.
- All remaining obligations have been previously listed on the ROPS and approved for payment by Finance pursuant to HSC section 34177 (m) or (o).

- The agency is not a party to outstanding/unresolved litigation, except as specified in HSC section 34191.6 (a) (3).

The Successor Agency meets all of the criteria above. Beginning January 1, 2016, agencies that meet requirements of HSC section 34191.6 (a) may submit an oversight board approved Last and Final ROPS to Finance at any time. DOF has 100 days to review the Last and Final ROPS and communicate its determination to the agency. Once the Last and Final ROPS is approved, the Successor Agency will no longer be required to file the annual ROPS. Pursuant to HSC section 34191.6 (c) (2), two revisions are allowed to an approved Last and Final ROPS.

4. Reapprove the Disposition of the Birch Lane Parking and Trash Enclosure Area, APN 005-144-14, by transfer to the City of Santa Cruz for a Government Use.

**Recommended Action:** Reauthorization by the Oversight Board to dispose of the Birch Lane Parking and Trash Enclosure Area through transfer to the City of Santa Cruz as authorized by Health and Safety Code section 34181(a) (1).

**Background:** The Birch Lane Parking and Trash Enclosure Area was purchased by the former Redevelopment Agency in order to facilitate the implementation of the alley program, create an above ground vault for utilities, create a trash enclosure area for six surrounding commercial businesses and to create downtown public parking spaces with any available residual space. Acquisition of the property allowed the Agency to proceed with the design and construction of improvements along Birch Lane Alley. The use of any residual space for public parking was considered in both the Environmental Impact Report for the Downtown Recovery Plan and the Agency's Five-Year Implementation Plan.

The Downtown Recovery Plan, adopted in 1991, required the following: maintain and enhance existing service alleys to promote rear service and to create attractive pedestrian ways; extend the system of secure alleys as part of redevelopment, to the maximum extent possible; and coordinate with existing property owners to resolve the problems of exposed garbage areas through centralized garbage facilities; and control service and loading from Pacific Avenue.

The Alley Plan was developed in response to the Downtown Recovery Plan requirements. The Alley Plan recommended that the dumpsters in Birch Lane be consolidated into a trash enclosure because of the unsightly garbage with its unpleasant odors, coupled with health and safety issues such as individuals sleeping, defecating and hiding in, or behind, dumpsters. Since the properties and businesses in the vicinity of Birch Lane did not have a space for enclosing dumpsters, the Agency and City worked to establish a *Community Recycling and Waste Center*. The six parking spaces are leased to generate minimal income to offset the maintenance costs of the site.

While the property was purchased by the former Agency, the City of Santa Cruz Public Works contributed the following to the Birch Lane project:

- 1. Phase 1 Environmental Site Assessment
- 2. Construction Management

- 3. Demolition of building
- 4. Trash enclosure construction
- 5. Parking lot improvements
- 6. Replacement of above ground utility vault

As the value of this site primarily benefits the greater downtown area and the City of Santa Cruz in general, and the improvements to the Birch Lane Parking and Trash Enclosure Area were constructed and used for a government purpose, the Oversight Board approved the transfer of this site be to the City of Santa Cruz for government use under Health and Safety Code Section 34181 (a). On September 26, 2013, the Oversight Board unanimously passed resolution OBSA-16 transferring the Birch Lane property to the City of Santa Cruz. The Oversight Board reaffirmed its decision and again approved the transfer through OBSA-19 approved Feb 27<sup>th</sup>, 2014. At that time parking lots were not eligible for designation for government use and transfer. Since the legislation has been amended, it is recommended that the Oversight Board reapprove the transfer of this site to the City.

Under HSC Section 34181 (a), the Oversight Board to the successor Agency authorized transfer of the Birch Lane Parking and Trash Enclosure Area to the City of Santa Cruz for a government purpose through Resolution OBSA-16 on September 26, 2013. On December 24, 2013 the Department of Finance returned the resolution to the Oversight Board for reconsideration. The Oversight Board reaffirmed its decision and again approved the transfer through OBSA-19 approved Feb 27<sup>th</sup>, 2014. DOF again disallowed the transfer stating that the use of the property for a utilities vault, a trash enclosure for surrounding businesses and six parking spaces did not qualify as a public use. Pursuant to Health and Safety Code (HSC) section 34191.5 (b), the City of Santa Cruz Successor Agency submitted a Long Range Management Plan (LRPMP) to the California Department of Finance (Finance) on March 3, 2014. At that time, both the Birch Lane Parking and Public Trash Enclosure Area and the Eastside Parking Lot and Emergency Operations Center Staging Area were designated as for "government use." The DOF determination was that the parking lots did not qualify for the designation.

Per DOF direction, the LRPMP was revised in December 2014 and resubmitted to the DOF on December 8, 2014. In a letter dated January 22, 2015, the DOF approved the LRPMP. That approval was based on the OBSA-24 resolution approved Sept 25, 2014 which designated the properties in the LRPMP as being held for "future redevelopment activities."

Effective **Sept 22, 2015** the HSC 34181(a) was amended to allow for transfer of ownership of those assets real properties that constitute parking facilities and lots dedicated solely to public parking for government use. With the new language underscored, Health and Safety Code Section 34181 (a) now reads as below:

"The oversight board shall direct the successor agency to do all of the following: (a)(1) Dispose of all assets and properties of the former redevelopment agency that were funded by tax increment revenues of the dissolved redevelopment agency; provided however, that the oversight board may instead direct the successor agency to transfer ownership of those assets that were constructed and used for a government purpose, such as roads, school buildings, parks, and fire stations, <u>libraries</u>, <u>parking facilities and lots</u>

<u>dedicated solely to public parking, and local agency administrative buildings</u> to the appropriate public jurisdiction pursuant to any existing agreements relating to the construction or use of such an asset."

Consistent with the revised legislation, the Oversight Board is asked to reaffirm the previous decisions related to the disposition of this site.

5. Reapprove the Transfer of the Eastside Parking Lot and Emergency Operations Center Staging Area, 1111 Soquel Avenue, APN 010-042-34 and 010-042-19 to the City of Santa Cruz for a Government Use.

**Recommended Action:** Reauthorization by the Oversight Board to dispose of the Eastside Parking Lot and Emergency Operations Center Staging Area, through transfer to the City of Santa Cruz as authorized by Health and Safety Code section 34181(a) (1).

**Background:** The Eastside Redevelopment Project Area was initially formed largely to provide a tool for addressing the gross lack of parking in the Eastside business district. The Redevelopment Agency (Agency) created the Eastside Plan Advisory Committee (Committee) in 1991 and the Committee identified a strong need for off-street public parking. The Committee recommended that the Agency purchase the vacant commercial property at 1111 Soquel Avenue for off-street public parking. As part of developing the Eastside Improvement Plan, consultants also recognized the need for off-street parking and identified the vacant property at 1111 Soquel Avenue as an ideal site for public parking.

In 1992, a parking survey of the seven-block Soquel Avenue area was conducted to determine the exact amount of existing parking in the general vicinity of 1111 Soquel Avenue. The survey compared the existing off-street parking to the zoning ordinance requirements, and based on that information, the survey area had a parking deficiency of 484 spaces. After the survey was conducted, large sections of on-street parking were eliminated due to traffic circulation improvements, leaving only 160 on-street parking spaces along Soquel Avenue and side streets in the survey area. On October 12, 1993, the Redevelopment Agency made findings that the purchase and development of the land for a public off-street parking lot was a benefit to the Project Area and the immediate neighborhood, and purchased the property on October 25, 1993. By 1994, the property was developed into a 54-space parking lot serving the entire Eastside Improvement Area.

The property is also adjacent to and surrounds Fire Station No. 2 at 1103 Soquel Avenue, which serves as the backup Emergency Operations Center per the City of Santa Cruz Emergency Operations Plan 2011. The Eastside Parking Lot and Fire Station No. 2 served as the Emergency Operations Center and Staging Area after the 1989 Loma Prieta Earthquake due to the decimation of Downtown Santa Cruz.

Pursuant to Health and Safety Code section 34191.5(b), on February 25, 2014 Successor Agency staff prepared and presented to the Oversight Board a "long-range property management plan" addressing the disposition and use of real properties previously owned by the redevelopment agency.

The LRPMP listed the Eastside Parking Lot and Emergency Operations Staging Area as properties to be retained for governmental use in conformance with Health and Safety Code section 34191.5(c)(2). Due to the public parking provided by the Eastside Parking Lot, its adjacency to Fire Station #2 as an emergency operations center, the public art mural, and the number of properties permitted based on the parking provided in the lot, staff also believed that the parking lot met the government use standard. By OBSA-24, that LRPMP was approved. Subsequently the DOF rejected the government use designation as a permissible use since the parking lot was not reserved solely for government use.

As explained above in Item 4, effective **Sept 22, 2015** the HSC 34181(a) was amended to allow for transfer of ownership to the City of "those assets real properties that constitute parking facilities and lots dedicated solely to public parking" for government use. The Eastside Parking Lot and Emergency Operations Staging Area clearly fits that definition. For this reason, the Oversight Board is being asked to reapprove the transfer of the Eastside Parking Lot and Emergency Operations Center Staging Area to the City for government use.

6. Reapprove the transfer of the Del Mar Theatre, 1120 Pacific Avenue, APN 005-153-10 and APN 005-153-02 to the City of Santa Cruz for a Government Use.

**Recommended Action:** Reauthorization by the Oversight Board to dispose of the Del Mar Theatre, through transfer to the City of Santa Cruz as authorized by Health and Safety Code section 34181(a) (1).

**Background:** The Del Mar Theatre was purchased in 2001 for \$1,252,862. The net book value of land and building is currently estimated at \$1,051,012. When United Artist Theatre, Inc. listed the property for sale in 1999, community members urged the Redevelopment Agency to acquire the historic 1936 art deco movie theatre in order to preserve the historic landmark and to provide a much needed venue for artists, nonprofits and government agencies to use the property for film screenings, lectures, governmental town hall meetings and performance events. Community use guarantees access for the public to preserve the theatre as a venue for film and performing arts events primarily used by non-profits. Additionally, the Agency wished to eliminate blight in the downtown caused by the vacant, dilapidated theatre. The City subsequently designated the facility and parking area, APN 005-153-10 and APN 005-153-02 as a City Park/Recreation facility and public parking area to ensure the future public community use and any future use must be consistent with the current zoning. Any operator of the theatre must make the theatre and mezzanine available to the community for events and screenings subject to community use criteria established by the former Redevelopment Agency and maintained by the City.

Effective **Sept 22, 2015** the HSC 34181(a) was amended to allow for transfer of ownership of those assets real properties that constitute parking facilities and lots dedicated solely to public parking for government use. With the new language underscored, Health and Safety Code Section 34181 (a) now reads as below:

"The oversight board shall direct the successor agency to do all of the following: (a)(1) Dispose of all assets and properties of the former redevelopment agency that were funded by tax increment revenues of the dissolved redevelopment agency; provided

however, that the oversight board may instead direct the successor agency to transfer ownership of those assets that were constructed and used for a government purpose, such as roads, school buildings, parks, and fire stations, <u>libraries</u>, <u>parking facilities and lots</u> <u>dedicated solely to public parking</u>, and <u>local agency administrative buildings</u> to the appropriate public jurisdiction pursuant to any existing agreements relating to the construction or use of such an asset."

Consistent with the revised legislation, the Oversight Board is asked to reaffirm the previous decisions related to the disposition of this site. The Del Mar Theatre is both designated by the City as a park facility and a portion of the lot and accompanying parcel is zoned and maintained by the City of Santa Cruz as a public parking lot.

Sincerely,

Bonnie Lipscomb Director of Economic Development Oversight Board of the Successor Agency to the Redevelopment Agency of the City of Santa Cruz 809 Center Street Santa Cruz, CA 95060



### DRAFT MINUTES OF THE OVERSIGHT BOARD MEETING

### **Regular Meeting**

January 27, 2017

9:30 A.M. Consent and General Business, Council Conference Room

### Call to Order

Chair Mathews called the meeting to order at 9:31 a.m. in the Courtyard Conference Room.

#### Roll Call

Present: Board Members Bryant, Guevara, and Spencer; Vice Chair Ley Chair

Mathews

Absent: Board Members Coonerty and Gaffney

Staff: Economic Development Director B. Lipscomb; Senior Accountant Kim

Wigley

### **Administrative Business**

**Presentations** - Director of Successor Agency Bonnie Lipscomb presented on Successor Agency, Legislative updates, and previous Oversight Board approval of Bond Expenditure Agreements since the last board meeting.

### Additions and Deletions - NONE

### **Consent Agenda**

1. Approve Minutes for the January 28, 2016 Oversight Board Meeting.

Chair Mathews opened the public comment period. There were no speakers. Chair Mathews closed the public comment period.

**ACTION:** Motion by Bryant second by Mathews, and carried by a 5:0:2:0 vote (Coonerty, Gaffney absent); Resolution Nos. OBSA-32 was adopted.

### **General Business**

2. <u>Approval of Annual Recognized Obligation Payment Schedule 17-18 for the period July 1, 2017 - June 30, 2018.</u>

Chair Mathews opened the public comment period. There were no speakers. Chair Mathews closed the public comment period.

**ACTION:** Motion by Ley, second by Spencer, and carried by a 5:0:2:0 vote (Coonerty, Gaffney, absent); Resolution Nos. OBSA-33 was adopted.

Oral Communications - NONE		
Adjournment - At 9:42 a.m.		
	APPROVED:	Chain
ATTEST:	_	Chair
Secretary/Clerk		

#### **RESOLUTION NO. OBSA-34**

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ APPROVING THE MINUTES OF THE  $26^{\rm th}$  OF JANUARY, 2017 REGULAR MEETING

WHEREAS, Health and Safety Code Section 34179 section (e) defines that a majority of the total membership of the oversight board shall constitute a quorum for the transaction of business; and

WHEREAS, Health and Safety Code Section 34179 section (e) determines that a majority vote of the total membership of the oversight board is required for the oversight board to take action; and

WHEREAS, Health and Safety Code Section 34179 section (e) deems the Oversight Board as a local entity for the purposes of the Ralph M. Brown Act, the California Public Records Act, and the Political Reform Act; and

WHEREAS, Health and Safety Code Section 34179 section (e) newly requires all actions taken of the Oversight Board to be taken by resolution; and

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board to the Successor Agency of the former Redevelopment Agency of the City of Santa Cruz that the Oversight Board hereby approves the minutes for the January 26, 2017 regular meeting.

PASSED AND ADOPTED this 25th day of January, 2018, by the following vote:

AVFS.

MILS.		
NOES:		
ABSENT:		
DISQUALIFIED:		
	APPROVED:	
	Chair	
ATTEST:		
City Clerk Administrator		

## Recognized Obligation Payment Schedule (ROPS 18-19) - Summary Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency:	Santa Cruz City
County:	Santa Cruz

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	8-19A Total y - December)	18-19B Total (January - June)	ROPS 18-19 Total
1		•		
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 7,500	\$ 7,000	\$ 14,500
В	Bond Proceeds	-	-	-
С	Reserve Balance	7,500	7,000	14,500
D	Other Funds	-	-	-
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 3,592,050	\$ 1,103,500	\$ 4,695,550
F	RPTTF	3,467,050	978,500	4,445,550
G	Administrative RPTTF	125,000	125,000	250,000
Н	Current Period Enforceable Obligations (A+E):	\$ 3,599,550	\$ 1,110,500	\$ 4,710,050

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Title Name Signature Date

### Santa Cruz City Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

_	_	_		
Report	<b>Amounts</b>	in	Whole	Dollars

		1																			
A B	С	D	E	F	G	н	1	J	К	L	М	N	0	Р	Q	R	S	т	U	V	W
											18-19	A (July - Dece	ember)				18-19	B (January -	June)		
												Fund Sources	S				l	und Source	S		
			Contract/Agreement				Total Outstanding		ROPS 18-19						18-19A						18-19B
Item # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired			Reserve Balance		RPTTF	Admin RPTTF	Total	Bond Proceeds Res			RPTTF	Admin RPTTF	Total
							\$ 44,120,586		\$ 4,710,050	\$ -	\$ 7,500	\$ -	\$ 3,467,050	\$ 125,000	\$ 3,599,550	\$ - \$	7,000	\$ -	\$ 978,500	\$ 125,000	\$ 1,110
1 2004 Tax Allocation Bonds	Bonds Issued On or Before		10/1/2031	Bank of New York	Bond issue to fund projects		4,584,795	<u>N</u>	\$ 327,135				255,367		\$ 255,367				71,768		\$ 7 \$ 14
2 2011 A Housing Bonds	Bonds Issued After 12/31/10		10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects		6,398,904	N	\$ 918,297				769,034		\$ 769,034				149,263		\$ 14
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10		10/1/2026	BNY/JP Morgan	Bonds issued to fund projects		18,580,341	N	\$ 2,076,266				1,650,334		\$ 1,650,334				425,932		\$ 42
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10		10/1/2026	BNY/JP Morgan	Bonds issued to fund projects		6,022,446	N	\$ 673,693		7.500		567,235		\$ 567,235		7.000		106,458		\$ 10
5 Bond expenses 6 1010 Pacific OPA	OPA/DDA/Construction	4/1/2005 1/18/2002	10/1/2031 11/12/2033	Bank of New York 1010 Pacific Investors	Bond Trustee Fees Payments per OPA		76,515 3,197,776	N N	\$ 14,500 \$ 176,498		7,500		00.040		\$ 7,500 \$ 88,249		7,000		88,249		\$ 10 \$ \$
7 1280 Shaffer OPA	OPA/DDA/Construction OPA/DDA/Construction	1/18/2002			, ,		, ,	IN N	\$ 176,498				88,249 136,831		\$ 136,831				136,830		\$ 8 \$ 13
	Improvement/Infrastructure	9/30/2009	11/12/2033 9/26/2015	1280 Shaffer Rd Inv.	Payments per OPA TDMC-Kron landscaping		5,009,809	N	\$ 273,001				130,831		\$ 130,831				136,830		\$ 13
30 EDA/CCHE Grant Agmt.  133 LMIHF	Project Management Costs		6/30/2014	Various (bid dependent) City of Santa Cruz	Project Mgmt & Delivery, Planning			N N													
135 Administrative Budget / Contracts	Admin Costs	7/1/2018	6/30/2019	City of Santa Cruz	Administrative Budget / Contracts for		250,000	NI	\$ 250,000					125,000	\$ 125,000					125,000	\$ 12
for Operations	Admin Costs	1/1/2010	0/30/2019	City of Santa Citiz	Operations		230,000	IN	φ 250,000					123,000	Ψ 125,000					123,000	ψ 12
142 Admin Legal	Admin Costs	1/1/2015	6/30/2015	BBK, City Attorney	Legal counsel, document review			N	\$ -						\$ -						\$
143 Admin Audit	Admin Costs	1/1/2015	6/30/2015	Lance Soll & Lunghard	Audits			N	\$ -						\$ -						\$
170 Oversight Board Legal Counsel	Legal	1/1/2015	6/30/2015	To be Determined	Legal counsel available to Oversight			N	\$ -						\$ -						\$
7, 0 0 10.0.g.m 20a. a 20ga. 00a00.		., .,	0,00,20.0		Board Members				*						•						*
188 Bond Expenditure Agreement -	Bond Funded Project –	7/1/2016	6/30/2019	City of Santa Cruz	Finance affordable housing projects			N	\$ -						\$ -						\$
Housing	Housing			1 1	as described in the bond documents				·												·
189 Bond Expenditure Agreement - Nor	n-Bond Funded Project –	7/1/2016	6/30/2019	City of Santa Cruz	Finance redevelopment projects as			N	\$ -						\$ -						\$
Housing	2011			1	described in the bond documents															ı	
190								N	\$ -					_	\$ -						\$
191								N	\$ -						\$ -						\$
192								N	\$ -						\$ -						\$

## Santa Cruz City Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances July 1, 2015 through June 30, 2016 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet

A	В	С	D	E	F	G	н	I
		Bond F	Proceeds		Balance	Other	RPTTF	
				Prior ROPS period balances and	Prior ROPS RPTTF			
			Bonds issued on	DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)	or before 12/31/10	or after 01/01/11	balances retained	reserve for future	grants,	and Admin	Comments
	(07/01/15 - 06/30/16)	12/31/10	01/01/11	retained	period(s)	interest, etc.	Admin	Comments
	Beginning Available Cash Balance (Actual 07/01/15)	I	I		<u> </u>			
	beginning Available Cash Balance (Actual 07/01/13)							
		49,891	35,803,325			275,021	-	
2	Revenue/Income (Actual 06/30/16)	10,001	00,000,020			_, _, _,		
	RPTTF amounts should tie to the <b>ROPS 15-16</b> total distribution from the							
	County Auditor-Controller during June 2015 and January 2016.							
			3,236			33,541	4,409,261	
	Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)							
		49,891				278,740	4,409,236	
1	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
			3,743,843					
5	ROPS 15-16 RPTTF Balances Remaining		3,743,043					
				No entry required				
							25	
)	Ending Actual Available Cash Balance (06/30/16)							
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							
				_			_	
		1 8 -	\$ 32,062,718	S -	l \$ - l	\$ 29,822	S -	

	Santa Cruz City Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019
Item #	Notes/Comments
6	Cash Balance Form Line 6: Brown Moa (1/9/17) instructed to correct the formula to subtract the 15-16 RPTTF Balance Remaining

### **RESOLUTION NO. OBSA-35**

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY TO THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ APPROVING THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND CORRESPONDING ADMINISTRATIVE BUDGET FOR THE SUCCESSOR AGENCY FOR JULY 1, 2018 – JUNE 30, 2019 AND APPROVING THE EXPENDITURE OF THE BOND PROCEEDS FOR THE PURPOSES FOR WHICH THEY WERE INTENDED

WHEREAS, pursuant to ABx1 26 and AB 1484, the Successor Agency to the former Redevelopment Agency has prepared Recognized Obligation Payment Schedules (ROPS) and corresponding administrative budgets for each respective six-month period; and

WHEREAS, the ROPS and the corresponding administrative budget for the July 1, 2018 through June 30, 2019 period has hereby been prepared for consideration by the Oversight Board; and

WHEREAS, the Successor Agency approved the ROPS for the period July 1, 2018 through June 30, 2019 (ROPS 18-19) at its meeting on January 25, 2018; and

WHEREAS, Section 34191.49(c)(2)(D) requires that the expenditure of bond proceeds shall require approval by the oversight board of the successor agency;

NOW, THEREFORE, BE IT RESOLVED that the Oversight Board to the Successor Agency of the former Redevelopment Agency of the City of Santa Cruz hereby approves the ROPS and corresponding administrative budget for the July 1, 2018 through June 30, 2019 period (ROPS 18-19).

PASSED AND ADOPTED this 25th of January, 2018 by the following vote:

ATTEST: City Clerk Administrator	Chan	
	APPROVED:Chair	
DISQUALIFIED:		
ABSENT:		
NOES:		
AYES:		

## Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary Filed for the July 1, 2018 through June 30, 2046 Period

County Initial	ROPS Period	Santa Cruz City Santa Cruz ROPS 18-19A		·	
Final F	ROPS Period	ROPS 45-46B			
Reque	sted Funding for Enfor	ceable Obligations			Outstanding bligation
Α	Enforceable Obligation	ons Funded as Follows (B+C):			\$ 8,268,213
В	Bond Proceeds				8,173,213
С	Other Funds				95,000
D	Redevelopment Prop	perty Tax Trust Fund (RPTTF) (E+F):			\$ 47,121,277
E	RPTTF				43,371,277
F	Administrative RP	TTF			3,750,000
G	Total Outstanding En	nforceable Obligations (A+D):			\$ 55,389,490
Pursua certify		of the Health and Safety code, I hereby nd accurate Recognized Obligation	Name /s/		Title
			Signature		Date

## Santa Cruz City Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail July 1, 2018 through June 30, 2046

### A Period July - December

ROPS Period	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Six-Month Total		
	\$ 8,173,213	\$ 48,350	\$ 35,806,630	\$ 1,875,000	\$ 45,903,193		
ROPS 18-19A	8,173,213	7,500	3,467,050	125,000	\$ 11,772,763		
ROPS 19-20A	-	5,450	3,548,004	125,000	\$ 3,678,454		
ROPS 20-21A	-	5,450	3,629,389	125,000	\$ 3,759,839		
ROPS 21-22A	-	5,450	3,710,857	125,000	\$ 3,841,307		
ROPS 22-23A	-	5,450	3,812,340	125,000	\$ 3,942,790		
ROPS 23-24A	-	5,450	3,903,084	125,000	\$ 4,033,534		
ROPS 24-25A	-	3,200	4,013,159	125,000	\$ 4,141,359		
ROPS 25-26A	-	3,200	3,186,787	125,000	\$ 3,314,987		
ROPS 26-27A	-	1,200	3,274,752	125,000	\$ 3,400,952		
ROPS 27-28A	-	1,200	567,721	125,000	\$ 693,921		
ROPS 28-29A	-	1,200	582,007	125,000	\$ 708,207		
ROPS 29-30A	-	1,200	591,018	125,000	\$ 717,218		
ROPS 30-31A	-	1,200	604,909	125,000	\$ 731,109		
ROPS 31-32A	-	1,200	618,565	125,000	\$ 744,765		
ROPS 32-33A	-	-	296,988	125,000	\$ 421,988		
ROPS 33-34A	-	-	-	-	\$ -		
ROPS 34-35A	-	-	-	-	\$ -		
ROPS 35-36A	-	-	-	-	\$ -		
ROPS 36-37A	-	-	-	-	\$ -		
ROPS 37-38A	-	-	-	-	\$ -		
ROPS 38-39A	-	-	-	-	\$ -		
ROPS 39-40A	-	-	-	-	\$ -		
ROPS 40-41A	-	-	-	-	\$ -		
ROPS 41-42A	-	-	-	-	\$ -		
ROPS 42-43A	-	-	-	-	\$ -		
ROPS 43-44A	-	-	-	-	\$ -		
ROPS 44-45A	-	-	-	-	\$ -		
ROPS 45-46A	-	-	-	-	\$ -		

			eriod y - June			
		Fund S	Sources			
ROPS Period	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Six-Month Total	Twelve-Month Total
	\$ -	\$ 46,650	\$ 7,564,647	\$ 1,875,000	\$ 9,486,297	\$ 55,389,490
ROPS 18-19B	-	7,000	978,500	125,000	\$ 1,110,500	\$ 12,883,263
ROPS 19-20B	-	5,450	904,796	125,000	\$ 1,035,246	\$ 4,713,700
ROPS 20-21B	-	5,450	826,173	125,000	\$ 956,623	\$ 4,716,462
ROPS 21-22B	-	5,450	•	·	\$ 873,013	\$ 4,714,320
ROPS 22-23B	-	5,450	•	·		
ROPS 23-24B	-	5,450	•	·		
ROPS 24-25B	-	3,200	· ·	·		
ROPS 25-26B	-	3,200	379,581	125,000	\$ 507,781	\$ 3,822,768
ROPS 26-27B	-	1,200	297,445	125,000	\$ 423,645	\$ 3,824,597
ROPS 27-28B	-	1,200	296,625	125,000	\$ 422,825	\$ 1,116,746
ROPS 28-29B	-	1,200	295,529	125,000	\$ 421,729	\$ 1,129,936
ROPS 29-30B	-	1,200	294,311	125,000		
ROPS 30-31B	-	1,200	292,855	125,000	\$ 419,055	\$ 1,150,164
ROPS 31-32B	-	-	291,164	125,000	\$ 416,164	\$ 1,160,929
ROPS 32-33B	-	-	296,987	125,000	\$ 421,987	\$ 843,975
ROPS 33-34B	-	-	-	-	\$ -	\$ -
ROPS 34-35B	-	-	-	-	\$ -	\$ -
ROPS 35-36B	-	-	-	-	\$ -	\$ -
ROPS 36-37B	-	-	-	-	\$ -	\$ -
ROPS 37-38B	-	-	-	-	\$ -	\$ -
ROPS 38-39B	-	-	-	-	\$ -	\$ -
ROPS 39-40B	-	-	-	-	\$ -	\$ -
ROPS 40-41B	-	-	-	-	\$ -	\$ -
ROPS 41-42B	-	-	-	-	\$ -	\$ -
ROPS 42-43B	-	-	-	-	\$ -	\$ -
ROPS 43-44B	-	-	-	-	\$ -	\$ -
ROPS 44-45B	-	-	-	-	\$ -	\$ -
ROPS 45-46B	-	-	-	-	\$ -	\$ -

_		1					
Α	В	С	E	F	G	Н	I
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Obligation
4	2004 Tay Allagation Day de	Danda laguad On an	40/4/0004	Dardy of New York	Dan discuss to five dispuisate		\$ 55,389,490
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		4,584,795
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects		6,398,904
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects		18,580,341
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects		6,022,446
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees		95,000
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA		3,052,263
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA		4,732,528
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping		
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning		
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations		3,750,000
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review		
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits		
170	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members		
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents		
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents		8,173,213
	<u> </u>						
					+		
					+		
					+		+
					†		
					+		+
		_1	1	_1			

		(110)											
A B	С	E	F	G	н	J	K	L	М	N	О	Р	Q
							18-19A (July -	December)			18-19B (Janua	rv - June)	
							10 10/1 (041)	December					
							Fund Sc	urces			Fund Sou	ces	
		Contract/Agreement	_										
Item # Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds \$ 8,173,213	Other Funds 7,500	RPTTF \$ 3,467,050	Admin RPTTF \$ 125,000	Bond Proceeds	Other Funds \$ 7,000 \$	RPTTF 978,500	Admin RPTTF \$ 125,000
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		φ 0,173,213	7,500	255,367	Ψ 123,000	-	7,000 \$	71,768	
2 2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				769,034				149,263	
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,650,334				425,932	
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				567,235				106,458	
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			7,500				7,000		
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				88,249				88,249	
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				136,831				136,830	
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement -	Bond Funded Project –	6/30/2017	City of Santa Cruz	Finance affordable housing projects									
Housing	Housing	0/00/0040	0'1	as described in the bond documents		0.470.040							
189 Bond Expenditure Agreement - Non-Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents		8,173,213							
- To sterring													
				+		+							
				<del> </del>		+							
		+		<del> </del>		+							
				<u> </u>									
				+									
	ĺ	1								1			

			(itopoit)		•									
Α	В	С	E	F	G	Н	R	S	Т	U	V	W	Х	Υ
								19-20A (July -	- December)		1:	9-20B (Janu	ary - June)	
								Fund So	ources			Fund So	urces	
lt a #	Duning the Name of Dahle Ohling tion	Ohlimatian Tura	Contract/Agreement	Davis	December / Dunion & Commo	Duniant Aug	5 15 1	0.1 E .1	2275	A L : DDTTE	D 10 1	0.1 5 1	D.D.T.T.	Admin
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds \$ 5,450	RPTTF \$ 3,548,004	Admin RPTTF 125,000		Other Funds \$ 5,450	RPTTF \$ 904,796	RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		ф -	\$ 5,450	261,768		Φ -	φ 5,450	67,968	
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				789,264				128,175	
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,690,933				383,871	
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				576,458				95,201	
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			5,450				5,450		
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				90,014				90,014	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				139,567				139,567	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
														<u> </u>
														1
														1
														1
														<del>                                     </del>
														<del>                                     </del>
														<del>                                     </del>
				+										
														<u> </u>
														<del>                                     </del>
									]				l	1

1 2004 Tax Allocation Bonds															
Full Project NameObit Obligation	Α	В	С	E	F	G	Н	Z	AA	АВ	AC	AD	AE	AF	AG
Project Name/Delto Deligation Type								2	20-21A (July	/ - Decembei	r)		20-21B (Jan	uary - June)	
Project NameDebt Obligation   Proj									Fund	Sources			Fund S	ources	
1 2004 Tax Allocation Bonds	Item #	Project Name/Debt Obligation	Obligation Type		Payee	Description/Project Scope	Project Area	Bond Proceeds							Admin RPTTF
2 2011 A Housing Bonds   Bonds Issued After   101/2024   BNYUP Morgan   Bonds issued to fund housing projects   231/10   101/1026   BNYUP Morgan   Bonds issued to fund projects   1,733,871   338,984   2011 C Non Housing Tax Exempt   123/110   101/1026   BNYUP Morgan   Bonds issued to fund projects   1,733,871   388,984   2011 C Non Housing Tax Exempt   123/110   101/1026   BNYUP Morgan   Bonds issued to fund projects   5,850   5,850   1,733,871   388,984   2011 C Non Housing Tax Exempt   123/110   101/1026   BNYUP Morgan   Bonds issued to fund projects   5,850   5,850   1,814   2,858   2,850	1	2004 Tax Allocation Bonds		10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ 5,450		\$ 125,000	-	\$ 5,450		\$ 125,000
3 2011 B Non Housing Taxable   Bonds Issued After 12/31/10   101/2026   BNY/IP Morgan   Bonds Issued to fund projects   1,733.871   338,984   2011 C Non Housing Tax Exempt   Bonds Issued After 12/31/10   101/2026   BNY/IP Morgan   Bonds Issued to fund projects   585,201   83,466   101/2031   Bank of New York   Bond Trustee Fees   5,450   5,450   5,450	2	2011 A Housing Bonds	Bonds Issued After	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				813,175				105,605	
4 2011 C Non Housing Tax Exempt   Bonds Issued After   101/2026   BNY/JP Morgan   Bonds Issued to fund projects   585,201   583,466   101/2031   Bank of New York   Bond Trustee Fees   5,450   5,45	3	2011 B Non Housing Taxable	Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,733,871				338,984	
5   Bond expenses   Fees   10/1/2031   Bank of New York   Bond Trustee Fees   5,450   5,450   5,450	4	2011 C Non Housing Tax Exempt	Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				585,201				83,466	
7 1280 Shaffer OPA	5	Bond expenses		10/1/2031	Bank of New York	Bond Trustee Fees			5,450				5,450		
BDA/CCHE Grant Agmt. Improvement/Infrastructu 9/26/2015 Various (bid dependent) TDMC-Kron landscaping (e) Project Management Costs (6/30/2014 City of Santa Cruz Project Mgmt & Delivery, Planning (Costs Administrative Budget / Contracts for Operations (Admin Legal Admin Costs (6/30/2033 City of Santa Cruz Administrative Budget / Contracts for Operations (Admin Legal Admin Costs (6/30/2015 BBK, City Attorney Legal counsel, document review (Admin Legal Counsel Legal G/30/2015 City of Santa Cruz (Begal Admin Costs (6/30/2015 City of Santa Cruz (Begal Counsel Admin Costs (6/30/2015 City of Santa Cruz (Begal Counsel Coun	6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				91,815				91,814	
Teal Costs   Froject Management   G/30/2014   City of Santa Cruz   Project Mgmt & Delivery, Planning   Costs   G/30/2014   City of Santa Cruz   Administrative Budget / Contracts for Operations   Admin Costs   G/30/2033   City of Santa Cruz   Administrative Budget / Contracts for Operations   Admin Costs   G/30/2015   BBK, City Attorney   Legal counsel, document review   Admin Audit   Admin Costs   G/30/2015   Lance Soll & Lunghard   Audits   Admin Audit   Admin Costs   G/30/2015   Lance Soll & Lunghard   Audits   Legal counsel available to Oversight Board Legal Counsel   Legal   G/30/2015   To be Determined   Legal counsel available to Oversight Board Members   Bond Expenditure Agreement - Housing   Housing   Housing   Bond Expenditure Agreement - Non- Bond Funded Project - G/30/2019   City of Santa Cruz   Finance redevelopment projects as   Finance redevelopment projects   Finance redevelopment p	7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				142,359				142,358	
Costs  Administrative Budget / Contracts for Operations  Admin Costs Admin Costs Admin Costs Admin Costs Admin Costs Admin Costs BBK, City Attorney Legal counsel, document review  143 Admin Audit Admin Costs Ad	30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
Operations  142 Admin Legal Admin Costs 6/30/2015 BBK, City Attorney Legal counsel, document review 143 Admin Audit Admin Audit Oversight Board Legal Counsel Legal Oversight Board Legal Counsel Legal Oversight Board Legal Counsel Legal Finance affordable housing projects Housing Housing Bond Expenditure Agreement - Non- Bond Funded Project - 6/30/2019 City of Santa Cruz Finance redevelopment projects as Finance redevelopment projects as	133	LMIHF		6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
142 Admin LegalAdmin Costs6/30/2015BBK, City AttorneyLegal counsel, document review143 Admin AuditAdmin Costs6/30/2015Lance Soll & LunghardAudits170 Oversight Board Legal CounselLegal6/30/2015To be DeterminedLegal counsel available to Oversight Board Members188 Bond Expenditure Agreement - HousingBond Funded Project - Housing6/30/2017City of Santa CruzFinance affordable housing projects as described in the bond documents189 Bond Expenditure Agreement - Non-Bond Funded Project - 6/30/2019City of Santa CruzFinance redevelopment projects as	135		Admin Costs	6/30/2033	City of Santa Cruz						125,000				125,000
170 Oversight Board Legal Counsel Legal 6/30/2015 To be Determined Legal counsel available to Oversight Board Members  188 Bond Expenditure Agreement - Bond Funded Project - 6/30/2017 City of Santa Cruz Finance affordable housing projects as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project - 6/30/2019 City of Santa Cruz Finance redevelopment projects as		Admin Legal				Legal counsel, document review									
Board Members  188 Bond Expenditure Agreement - Bond Funded Project - 6/30/2017 City of Santa Cruz Finance affordable housing projects as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project - 6/30/2019 City of Santa Cruz Finance redevelopment projects as															
Housing Housing Housing as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project — 6/30/2019 City of Santa Cruz Finance redevelopment projects as						Board Members									
		Housing	Housing			as described in the bond documents									
	189		Bond Funded Project – 2011	6/30/2019	City of Santa Cruz										
						+									
						+									
						+									

		, -1		/									
АВ	С	E	F	G	Н	AH	Al	AJ	AK	AL	АМ	AN	AO
							21-22A (July -	December)			21-22B (Janu	ıarvlune)	
							zi zzi (odiy	December			Zi ZZB (dani	dary dario,	
							Fund So	urces			Fund So	ources	
		Contract/Agreement											
Item # Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds		Admin RPTTF		Other Funds	RPTTF	Admin RPTTF
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ - !	\$ 5,450	\$ 3,710,857 268,946	125,000	\$ -	\$ 5,450	\$ 742,563 59,589	\$ 125,000
	Before 12/31/10												
2 2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				830,604				81,716	
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,773,984				291,270	
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				598,466				71,132	
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			5,450				5,450		
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				93,651				93,651	
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				145,206				145,205	
30 EDA/CCHE Grant Agmt.	Improvement/Infrastruct	tu 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
Operations 142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review			+	+					
143 Admin Audit	Admin Costs Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement -	Bond Funded Project –	6/30/2017	City of Santa Cruz	Finance affordable housing projects									
Housing	Housing	0/00/0040	0'1 1 0 1 - 0	as described in the bond documents									
189 Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
				<del> </del>									
			+										
				+									

Α	В	С	E	F	G	Н	AP	AQ	AR	AS	AT	AU	AV	AW
								22-23A (July -	December)			<b>22-23B</b> (Janu	ary - June)	
								Fund So	urces			Fund So	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ 5,450	3,812,340 274,589	\$ 125,000	\$ -	\$ 5,450	\$ 653,210 54,967	\$ 125,000
	2011 A Housing Bonds	Before 12/31/10 Bonds Issued After	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				856,716				56,180	
	2011 B Non Housing Taxable	12/31/10 Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,826,270				240,231	
	-	12/31/10		_										
	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				611,131				58,199	
	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			5,450				5,450		
	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				95,524				95,524	
	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				148,110				148,109	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing		6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
				+										
		•	i e	j.	•			i I			ī			

			<b>,</b> - <b>j</b>											
Α	В	С	E	F	G	Н	AX	AY	AZ	ВА	ВВ	ВС	BD	BE
								23-24A (July	y - December			23-24B (Ja	nuary - June	)
								•						
			Contract/Agreement					- Fund	Sources			runa	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	s Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Pand issue to fund projects		\$	- \$ 5,450	\$ 3,903,084 274,967	\$ 125,000	\$ -	\$ 5,450		\$ 125,000
		Before 12/31/10			Bond issue to fund projects								50,154	
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				881,180				28,996	
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,875,232				185,868	
	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				623,198				44,667	
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			5,450				5,450		
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				97,435				97,434	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				151,072				151,071	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
			l .	1										

<del></del>		T	(					1		1	1			
A	В	С	E	F	G	Н	BF	BG	ВН	BI	BJ	вк	BL	вм
								24-25A (Jul	y - Decembe	er)		24-25B (Jai	nuary - June)	
								Fund	Sources			Fund	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF		Bond Proceeds		RPTTF	Admin RPTTF
1	1 2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		-	\$ 3,200	\$ 4,013,159 280,154		-	\$ 3,200	\$ 456,718 44,979	\$ 125,000
2	2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects				908,996					
3	3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,930,867				127,846	
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				639,666				30,417	
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			3,200				3,200		
6	6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				99,383				99,383	
7	7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				154,093				154,093	
30	DEDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	3 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
	2 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit		6/30/2015	Lance Soll & Lunghard	Audits									
	O Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	B Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
							+						+	
									-					
			1											

		( - 1		,		<u> </u>							
АВ	С	E	F	G	Н	BN	во	ВР	BQ	BR	BS	вт	BU
							25-26A ( July	- December)			25-26B ( lan	uary - June)	
							23-20A (July	- December)			23-20D (3ai)	idai y - Julie)	
							Fund S	Sources			Fund S	Sources	
		Contract/Agreement											
Item # Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF		Bond Proceeds		RPTTF	Admin RPTTF
1 2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		<u> </u>	\$ 3,200	\$ 3,186,787 289,979	\$ 125,000	\$ -	\$ 3,200	\$ 379,581 39,467	\$ 125,000
2 2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				1,987,846				66,001	
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				650,416				15,568	
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			3,200				3,200		
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				101,371				101,370	
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				157,175				157,175	
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	u 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
		1	1				<u>.                                    </u>			ı			

			(											
A	В	С	E	F	G	Н	BV	BW	вх	ВҮ	BZ	CA	СВ	CC
				·	J				- December)		JL .	26-27B (Janua		
									Sources			Fund Sou		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or Refore 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ 1,200	\$ 3,274,752 294,467	\$ 125,000	\$ -	\$ 1,200 \$	297,445 33,729	\$ 125,000
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				2,051,001					
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects				665,567					
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200				1,200		
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				103,398				103,398	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				160,319				160,318	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
							+							
		l	1	l			1							

٨	В	c	_	_	G	н	CD	CE	CF	CG	СН	CI	CJ	СК
<u> </u>	В			<u> </u>	<u> </u>	П	CD	27-28A (July		<u> </u>	Cn	27-28B (Janı		CK
								Fund So	-			Fund So	-	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF	Admin RPTTF		Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		-	\$ 1,200	\$ 567,721 298,730	\$ 125,000	-	\$ 1,200	\$ 296,625 27,634	\$ 125,000
2	2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200				1,200		
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				105,466				105,466	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				163,525				163,525	1
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									<del> </del>
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
														1
														<u> </u>
														<del> </del>
														 I
														1
					<u> </u>									. <u> </u>

			· ·		,									
Α	В	С	E	F	G	Н	CL	СМ	CN	СО	СР	CQ	CR	cs
								28-29A (July -	December)			28-29B (Janua	arv - June)	
								20 20/1 (041)	<u> </u>			20 200 (001100	ary carro,	
								Fund Sou	urces			Fund Sou	ırces	
			Contract/Agreement											
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF	Admin RPTTF			RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		-	\$ 1,200 \$	582,007 307,635	\$ 125,000	-	\$ 1,200 \$	295,529 21,159	\$ 125,000
		Before 12/31/10							307,033				21,159	
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200				1,200		
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				107,576				107,575	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				166,796				166,795	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastruct	tu 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for					125,000				125,000
	Operations	1			Operations									
	Admin Legal Admin Audit	Admin Costs Admin Costs	6/30/2015 6/30/2015	BBK, City Attorney Lance Soll & Lunghard	Legal counsel, document review									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Audits  Legal counsel available to Oversight									
					Board Members									
	Bond Expenditure Agreement -	Bond Funded Project –	6/30/2017	City of Santa Cruz	Finance affordable housing projects									
400	Housing	Housing	0/00/0040	City of Comto Cruz	as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
	1.1000.119	2011			addenied in the bond addantente									
												<del>                                     </del>		
												<del>                                     </del>		
		1			Ĭ					Ī				

А В	С	E	F	G	н	СТ	СП	CV	CW	СХ	CY	CZ	DA	
							29-30A (July	- December)			29-30B (Jan	uary - June)		
							Fund S	ources		Fund Sources				
em # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF		Bond Proceeds	Other Funds	RPTTF	Admin RPTT	
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		<b>\$</b> -	\$ 1,200	\$ 591,018 311,159		-	\$ 1,200	\$ 294,311 14,453		
2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects										
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects										
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects										
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200				1,200			
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				109,727				109,727		
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				170,132				170,131		
30 EDA/CCHE Grant Agmt.	Improvement/Infrastruct	tu 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping										
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning										
135 Administrative Budget / Contracts for Operations		6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,0	
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review										
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits										
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members										
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	- 6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents										
189 Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	- 6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents										

			` .		,									
Α	В	С	E	F	G	Н	DB	DC	DD	DE	DF	DG	DH	DI
								30-31A (July	- December)			30-31B (Jan	uarv - June)	
									-			-	-	
								Fund S	ources			Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
		- Cangaman App		1 3,50			\$ -	\$ 1,200		\$ 125,000		\$ 1,200		
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects			,	319,453	· ,			7,400	
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200				1,200		
	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				111,922				111,921	
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				173,534				173,534	
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,000
142	2 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing		6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
					<del> </del>									
					<u> </u>									

						1					1	1	
АВ	С	E	F	G	Н	DJ	DK	DL	DM	DN	DO	DP	DQ
							31-32A (July	/ - December			31-32B (Jai	nuary - June)	
							Fund	Sources			Fund	Sources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ 1,200	\$ 618,565 327,400		\$ -	\$ -	\$ 291,164	\$ 125,000
2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees			1,200						
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				114,160				114,160	
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				177,005				177,004	
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	u 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000				125,00
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
				-									
		+											
		+											

		( -		<b>,</b>									
АВ	С	E	F	G	Н	DR	DS	DT	DU	DV	DW	DX	DY
							32-33A (July	- December)			32-33B (Jar	nuary - June)	
							, <u>, , , , , , , , , , , , , , , , , , </u>	-			•	•	
							Fund Se	ources	T		Fund S	Sources	
Item # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payor	Description/Project Scope	Project Area	Dand Drasada	Other Transfer	DDTTE	A desira DDTTE	Dand Drassada	Other True de	DDTTE	A drain DDTTE
Item # Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF \$ 296,988		Bond Proceeds		RPTTF \$ 296,987	Admin RPTTF \$ 125,000
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		<b>V</b>	Ψ	Ψ 200,000	Ψ 120,000	Ψ	Ψ	Ψ 250,507	120,000
2 2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA				116,443				116,443	
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA				180,545				180,544	
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts fo Operations	r Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations					125,000	)			125,000
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Non Housing		6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
<u> </u>													
				-									
				+									
				+									
				I		I	<u> </u>		l	1	1	ı	

		(1.000117											
АВ	С	E	F	G	н	DZ	EA	EB	EC	ED	EE	EF	EG
							33-34A ( luly	- December	1		33-34B ( lar	uary - June)	
							oo oan (ouly	December	<u> </u>		00 04D (0ai	dary darie,	
							Fund S	Sources			Fund S	ources	
		Contract/Agreement	_										
Item # Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF ¢	Admin RPTTF
1 2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects			<del>Ф -</del>	-	<b>5</b> -	Ф -	φ -	φ -	- σ
2 2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for									
Operations		0/00/00/0	DD14 0': A#	Operations									
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Non-Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
				+		+ +							
				+		+			1				
	+			+		+							
								<u> </u>	1				L

			(		<b>/</b>									
Α	В	С	E	F	G	Н	EH	EI	EJ	EK	EL	ЕМ	EN	EO
								34-35A (July	- December)			34-35B (Jan	uary - June)	
								•	-			-	-	
								Fund S	ources		1	Fund S	Sources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin PDTTE	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
ItCIII #	1 Toject Name Dest Osligation	Obligation Type	Terrimation Date	1 dycc	Description// Toject Geope	1 Toject Area		\$ -		\$ -			_	\$ -
1 2	004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects									
2 2	011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2	011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2	011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 B	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									1
6 1	010 Pacific OPA	OPA/DDA/Construction	n 11/12/2033	1010 Pacific Investors	Payments per OPA									
7 1	280 Shaffer OPA	OPA/DDA/Construction	n 11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30 E	EDA/CCHE Grant Agmt.	Improvement/Infrastruc	otu 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 L	MIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 C	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement -	Bond Funded Project -	- 6/30/2017	City of Santa Cruz	Finance affordable housing projects									
	lousing	Housing			as described in the bond documents									
189 B	Bond Expenditure Agreement - Non-	Bond Funded Project -	- 6/30/2019	City of Santa Cruz	Finance redevelopment projects as									
F	lousing	2011			described in the bond documents									-
									-					+
														_
														+
		+			<del> </del>						+			-
					+		+		+	+	+		+	+
														<u> </u>
		+									+			+
					<del> </del>									+

		<u> </u>	<u> </u>		T	T	+	Т	Т	T	1		
Α	В	С	E	F	G	н	EP	EQ	ER	ES	ET	EU EV	EW
								35-36A (July	- December	)		35-36B (January - June	e)
									Sources			Fund Sources	,
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		Ф -	ъ -			-	<b>5</b> - <b>5</b>	- <b>\$</b> -
2	2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects								
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects								
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects								
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees								
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA								
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA								
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	u 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping								
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning								
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations								
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review								
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits								
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members								
188	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents								
	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents								
							+						
					<u> </u>							<u> </u>	
					<u> </u>							<u> </u>	
				+			+			-			
							1			1			

	Г		1		T						<u> </u>	<u> </u>	<u> </u>	
A	В	С	E	F	G	н	EX	EY	EZ	FA	FB	FC	FD	FE
								36-37A (July	- December	)		36-37B (Jan	uary - June)	
								Fund S	ources			Fund S	ources	<del></del>
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ -	\$ -	- \$ -	-	\$ -	-	· <b>\$</b>
2	2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non-Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
					+									
														I
														+
														+
														+
														1
											ĺ	l	ĺ	1

			<u> </u>		,									
														,
Α	В	С	E	F	G	Н	FF	FG	FH	FI	FJ	FK	FL	FM
								37-38A (July	- December			37-38B (Jan	uary - June)	
								Fund S	Sources			Fund S	ources	
			Contract/Agreement					i dila c						
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		-	\$ -	-	\$ -	-	-	-	-
2	2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	3 2011 B Non Housing Taxable	12/31/10 Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
	,	12/31/10												
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7	7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	B LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for									
1/12	Operations  2 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Operations Legal counsel, document review									+
	B Admin Audit	Admin Costs  Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
	Housing	2011			described in the bond documents									
														+
														1
														1
					<u> </u>									1
									1					+
									<del> </del>	+	<del> </del>			+
									1					1
					<u> </u>									1
														+
										1			1	

Α	В	С	E	F	G	Н	FN	FO	FP	FQ	FR	FS	FT	FU
								38-39A (Jul	y - December	r)		38-39B (Janua	ry - June)	
								Fund	Sources	1		Fund Sou	rces	
tem #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF		Bond Proceeds	Other Funds	RPTTF	Admin RPTT
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		- \$	- \$ -	-   \$	- \$ -	\$ -	\$ -   \$	<u>-</u>	\$
2	2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30	EDA/CCHE Grant Agmt.	Improvement/Infrastruct re	u 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing		City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
									1					
					+				+		+			
		+			+				+	+	+			
									1					
					<u> </u>									
														<u> </u>
									1					

A B	С	E	F	G	Н	FV	FW	FX	FY	FZ	GA	GB	GC
							39-40A (July	- Decembe	er)		39-40B (Jan	uary - June)	
							Fund S	Sources	_		Fund S	Sources	_
Item # Project Name/Debt Obliga	ation Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF		Bond Proceeds		RPTTF	Admin RPTTF
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		5 -	- \$ -	<b>ъ</b> -	\$ -	<b>5</b> -	\$	-   \$ -	\$
2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3 2011 B Non Housing Taxable		10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2011 C Non Housing Tax Exer		10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6 1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30 EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contractions	0.00.0	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review			+						
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
170 Oversight Board Legal Counse		6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	- Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Housing		6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
				+									
							+ +						
											1		

					,									
Α	В	С	E	F	G	н	GD	GE	GF	GG	GH	GI	GJ	GK
								40-41A (July	y - Decembe	r)		40-41B (Ja	nuary - June	<u> </u>
								10 1171 (041)	, 2000111130	- /		10 112 (00	induity Curio	
								Fund	Sources			Fund	Sources	
			Contract/Agreement	_										
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds		RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects		<u></u>	Φ -	ъ -	<b>5</b>	Φ -	<u> </u>	\$ -	<u> </u>
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
														+
														+
												_		
														+
														+
											-		-	+
											<del> </del>		<del> </del>	+
														+
					+									+
														+
								]				1		

Α	В	С	E	F	G	н	GL	GM	GN	GO	GP	GQ	GR	GS
								41-42A (July	- December			41-42B (Jan	uary - June)	
								Fund S	ources			Fund S	ources	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ -	-	- \$ -	\$ -	\$ -	-	-
2	2 2011 A Housing Bonds	Refore 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA									
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non- Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
		+								+				

A   B   C   E   F   O   H   OT   OU   OV   OY   OX   OY   OX   OY   OX   OX   OX										<u> </u>			<u> </u>	
Project Name Debt Obligation   Obligation Type	A B	С	E	F	G	Н	GT	GU	GV	GW	GX	GY	GZ	НА
Project Name/Debt Obligation   Project Name/Debt Obligation Type   Contract/Agreement   Payee   Description/Project Scope   Project Area   Sond Proceeds   Other Funds   RePTTF   Admin RPTTF   Bond Proceeds   RePTTF   Admin RPTTF   Bond Proceeds   RePTTF   Admin RPTTF   Rept   Rep								42-43A (July	- December)			42-43B (Jan	uary - June)	
Project Name/Debt Obligation   Obligation   Type   Termination Date   Payee   Description/Project Scope   Project Area   Bond Proceeds   Other Funds   RPTTF   Admin RPTTF   Bond   Service   Serv								Fund S	ources			Fund S	Sources	
1 204 Tax Allocation Bonds Bonds Bonds Bonds Issued On or Reform 27311.41 Bank of New York Bond Issued to fund projects Bonds Bonds Issued After 101/12024 BNYJP Morgan Bonds Issued to fund projects 12311.01 Bond Housing Taxable Bonds Issued After 101/12026 BNYJP Morgan Bonds Issued to fund projects 12311.01 Bonds Issued After 101/12026 BNYJP Morgan Bonds Issued to fund projects 12311.01 Bonds Issued After 101/12026 BNYJP Morgan Bonds Issued to fund projects 12311.01 Bonds Issued After 101/12026 BNYJP Morgan Bonds Issued to fund projects 12311.01 Bonds Issued After 101/12031 Bank of New York Bond Trustee Fees 12311.01 Bonds Issued To fund projects 12311.01 Bonds Issued To fund Project 12311.01 Bonds Issued To fund fund projects 12311.01 Bonds Issued To fund fund projects 12311.01 Bonds Issued To fund fund projects 12311.01 Bonds Issued To fund fund fund fund fund fund fund fund	Item # Project Name/Debt Obligation	Obligation Type		Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds			Bond Proceeds			Admin RPTTF
12/31/10   12/31/10	1 2004 Tax Allocation Bonds		10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	\$ -	-	-	\$ -	-	-	-
3 2011 B Non Housing Taxable   Bonds Issued After 12/31/10   101/2026   BNYJ/P Morgan   Bonds Issued to fund projects   12/31/10   2011 C Non Housing Tax Exempt   Bonds Issued After 12/31/10   101/2026   BNYJ/P Morgan   Bonds Issued to fund projects   12/31/10   2011 C Non Housing Tax Exempt   2011/10 Pacific Total Pacific Investors   Bonds Issued Non Trustee Fees   101/2021   Bank of New York   Bond Trustee Fees   1010 Pacific OPA   OPA/DDA/Construction   11/12/2033   1010 Pacific Investors   Payments per OPA   Paymen	2 2011 A Housing Bonds		10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
A 2011 C Non Housing Tax Exempt	3 2011 B Non Housing Taxable	Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses   Fees   101/12031   Bank of New York   Bond Trustee Fees	4 2011 C Non Housing Tax Exempt	Bonds Issued After	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
7 1280 Shaffer OPA OPA/DDA/Construction 11/12/2033 1280 Shaffer Rd Inv. Payments per OPA  30 EDA/CCHE Grant Agmt. Improvement/Infrastructu 9/26/2015 Various (bid dependent) TDMC-Kron landscaping re  133 LMIHF Project Management Costs Costs Various (bid dependent) Costs Costs Various (bid dependent) Project Mgmt & Delivery, Planning Various (bid dependent) Various (bid dependent various (bid dependent) Various (bid dependent Various (bid dependent) Various (b	5 Bond expenses		10/1/2031	Bank of New York	Bond Trustee Fees									
BDA/CCHE Grant Agmt.  Improvement/Infrastructu 9/26/2015 Various (bid dependent)  TDMC-Kron landscaping  Project Management Costs  Costs  Administrative Budget / Contracts for Operations  Admin Costs														
Fe	7 1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA									
Costs  Administrative Budget / Contracts for Operations	30 EDA/CCHE Grant Agmt.	Improvement/Infrastructure	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
Operations	133 LMIHF		6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
143Admin AuditAdmin Costs6/30/2015Lance Soll & LunghardAudits170Oversight Board Legal CounselLegal6/30/2015To be DeterminedLegal counsel available to Oversight Board Members188Bond Expenditure Agreement - HousingBond Funded Project - 6/30/2017City of Santa CruzFinance affordable housing projects as described in the bond documents189Bond Expenditure Agreement - Non-Bond Funded Project - 6/30/2019City of Santa CruzFinance redevelopment projects as		Admin Costs	6/30/2033	City of Santa Cruz										
170 Oversight Board Legal Counsel Legal 6/30/2015 To be Determined Legal counsel available to Oversight Board Members  188 Bond Expenditure Agreement - Bond Funded Project - 6/30/2017 City of Santa Cruz Finance affordable housing projects as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project - 6/30/2019 City of Santa Cruz Finance redevelopment projects as					· ·									
Board Members  188 Bond Expenditure Agreement - Bond Funded Project - 6/30/2017 City of Santa Cruz Finance affordable housing projects as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project - 6/30/2019 City of Santa Cruz Finance redevelopment projects as														
Housing Housing Housing as described in the bond documents  189 Bond Expenditure Agreement - Non- Bond Funded Project — 6/30/2019 City of Santa Cruz Finance redevelopment projects as					Board Members									
	Housing	Housing			as described in the bond documents									
			6/30/2019	City of Santa Cruz										
														+
														+
					<del> </del>		1							1
														+
														1
														+
														1

		1			,			T		1	•		T	
Α	В	С	E	F	G	Н	НВ	нс	HD	HE	HF	HG	НН	н
								43-44A (July	- December)			43-44B (Jan	uary - June)	
								43-44A (July	- December)			43-44D (Jail	uai y - Juliej	
								Fund S	ources			Fund S	ources	
			Contract/Agreement	_										
Item #	Project Name/Debt Obligation	Obligation Type	Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects			-	-	- <del>-</del>	ъ -	<del>-</del>	ъ -	-
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
	1010 Pacific OPA	OPA/DDA/Construction		1010 Pacific Investors	Payments per OPA									
	1280 Shaffer OPA	OPA/DDA/Construction		1280 Shaffer Rd Inv.	Payments per OPA									
	EDA/CCHE Grant Agmt.	Improvement/Infrastructure		Various (bid dependent)	TDMC-Kron landscaping									
	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135	Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
	Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
	Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									
	Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
	Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189	Bond Expenditure Agreement - Non-Housing	Bond Funded Project – 2011	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
	3													
					+					+				+
					1					1				
					+									+
					+					+				+
					<del> </del>					+				<del>                                     </del>
					+									+
	l							<u> </u>						

	1	· ·					<u> </u>	T	T	1	1	1	
АВ	С	E	F	G	Н	HJ	нк	HL	нм	HN	НО	HP	HQ
							44-45A (Jul	y - Decembe	r)		44-45B (Jan	uary - June)	
							Fund	Sources			Fund S	ources	
tem # Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds		RPTTF	Admin RPT1
1 2004 Tax Allocation Bonds	Bonds Issued On or	10/1/2031	Bank of New York	Bond issue to fund projects		\$ -	-	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	- \$ -	-	-	\$ -	\$
2 2011 A Housing Bonds	Before 12/31/10 Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects									-
3 2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
4 2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects									
5 Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees									
6 1010 Pacific OPA	OPA/DDA/Construction		1010 Pacific Investors	Payments per OPA									
7 1280 Shaffer OPA	OPA/DDA/Construction		1280 Shaffer Rd Inv.	Payments per OPA									
30 EDA/CCHE Grant Agmt.	Improvement/Infrastruct	tu 9/26/2015	Various (bid dependent)	TDMC-Kron landscaping									
133 LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning									
135 Administrative Budget / Contracts for Operations	Admin Costs	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations									
142 Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Legal counsel, document review									
143 Admin Audit	Admin Costs	6/30/2015	Lance Soll & Lunghard	Audits									1
170 Oversight Board Legal Counsel	Legal	6/30/2015	To be Determined	Legal counsel available to Oversight Board Members									
188 Bond Expenditure Agreement - Housing	Bond Funded Project – Housing	6/30/2017	City of Santa Cruz	Finance affordable housing projects as described in the bond documents									
189 Bond Expenditure Agreement - Non-Housing		6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents									
													<u> </u>
				<del>                                     </del>		+	1						+

			` .		,		_	T.				T		1	1	
	В	С	E	_		Ц	HR	HS	нт	ни	HV	HW	нх	нү		HZ
A	В	C	E	F	G	П	пк	45-46A (July		•	HV HV		uary - June)			ПС
								•		<u> </u>		_				
								Fund S	Sources			Fund S	ources	1	1	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		Total
							\$ -	\$ -	\$	- \$ -	\$ -	\$ -	\$ -	- \$	\$	55,389,490
	2004 Tax Allocation Bonds	Bonds Issued On or Refore 12/31/10	10/1/2031	Bank of New York	Bond issue to fund projects										\$	4,584,795
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects										\$	6,398,904
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects										\$	18,580,341
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects										\$	6,022,446
5	Bond expenses	Fees	10/1/2031	Bank of New York	Bond Trustee Fees										\$	95,000
6	1010 Pacific OPA	OPA/DDA/Construction	11/12/2033	1010 Pacific Investors	Payments per OPA										\$	3,052,263
7	1280 Shaffer OPA	OPA/DDA/Construction	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA										\$	4,732,528
30	EDA/CCHE Grant Agmt.	Improvement/Infrastructu	9/26/2015	Various (bid dependent)	TDMC-Kron landscaping										\$	-
133	LMIHF	Project Management Costs	6/30/2014	City of Santa Cruz	Project Mgmt & Delivery, Planning										\$	-
135	Administrative Budget / Contracts for	000.0	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for										\$	3,750,000
142	Operations Admin Legal	Admin Costs	6/30/2015	BBK, City Attorney	Operations Legal counsel, document review										\$	
	Admin Audit		6/30/2015	Lance Soll & Lunghard	Audits										\$	
	Oversight Board Legal Counsel		6/30/2015	To be Determined	Legal counsel available to Oversight Board Members										\$	-
188	Bond Expenditure Agreement -	-	6/30/2017	City of Santa Cruz	Finance affordable housing projects										\$	-
189	Housing Bond Expenditure Agreement - Non-		6/30/2019	City of Santa Cruz	as described in the bond documents  Finance redevelopment projects as										\$	8,173,213
	Housing	2011			described in the bond documents										\$	_
															\$	-
															\$	-
															\$	-
															\$	-
														1	\$	
					<del> </del>										\$	_
															\$	-
															\$	-
															\$	-
											<u> </u>			<del> </del>	\$	-
								-				-		1	\$	-
										+					\$	-
								1				1		+	\$	-
					+					+				+	\$	
															\$	_
															\$	-
						<u></u>									\$	-

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY TO THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ APPROVING THE LAST AND FINAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND CORRESPONDING ADMINISTRATIVE BUDGETS FOR THE SUCCESSOR AGENCY FOR JULY 1, 2018 – JUNE 30, 2033 AND APPROVING THE EXPENDITURE OF THE BOND PROCEEDS FOR THE PURPOSES FOR WHICH THEY WERE INTENDED

WHEREAS, pursuant to ABx1 26 and AB 1484, the Successor Agency to the former Redevelopment Agency has prepared a Last and Final Recognized Obligation Payment Schedule (ROPS) and corresponding administrative budgets for each respective six-month period; and

WHEREAS, the Last and Final ROPS and the corresponding administrative budget for the July 1, 2018 through June 30, 2033 period has hereby been prepared for consideration by the Oversight Board; and

WHEREAS, the Successor Agency approved the Last and Final ROPS for the period July 1, 2018 through June 30, 2033 (LFROPS 18-33) at its meeting on January 25, 2018; and

WHEREAS, Section 34191.49(c)(2)(D) requires that the expenditure of bond proceeds shall require approval by the oversight board of the successor agency;

NOW, THEREFORE, BE IT RESOLVED that the Oversight Board to the Successor Agency of the former Redevelopment Agency of the City of Santa Cruz hereby approves the Last and Final ROPS and corresponding administrative budget for the July 1, 2018 through June 30, 2033 period (LFROPS 18-33).

PASSED AND ADOPTED this 25th of January, 2018 by the following vote:

AYES:		
NOES:		
ABSENT:		
DISQUALIFIED:		
	APPROVED:	
ATTECT.	Chair	
ATTEST:		
City Clerk Administrator		

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ REAPPROVING THE TRANSFER OF BIRCH LANE PARKING AND TRASH ENCLOSURE AREA, APN 005-144-14, TO THE CITY OF SANTA CRUZ FOR A GOVERNMENT PURPOSE

WHEREAS, the Oversight Board to the successor agency under Health and Safety Code Section 34181 (a) may either direct the successor agency to dispose of the assets or direct the successor agency to transfer ownership of those assets that were constructed and used for a government purpose, such as roads, school buildings, parks, and fire stations, to the appropriate public jurisdiction; and

WHEREAS, prior to the dissolution of the former Redevelopment Agency, the City Council and former Redevelopment Agency Board previously approved a resolution on March 8, 2011 transferring the Birch Lane Parking and Trash Enclosure Area from the Redevelopment Agency to the City; and

WHEREAS, the Birch Lane Parking and Trash Enclosure Area has a book value of \$157,000 and was purchased by the former Redevelopment Agency in order to facilitate the implementation of the alley program, create an above ground vault for utilities, create a trash enclosure area for six surrounding commercial businesses to improve public health and safety and to create downtown public parking spaces with any available residual space; and

WHEREAS, acquisition of the property allowed the Agency to proceed with the design and construction of improvements along Birch Lane Alley; and

WHEREAS, the City of Santa Cruz funded the environmental site assessment and improvements on the site including demolishing buildings, providing construction management, financing the trash enclosure, improving the parking lot and replacing the above ground utility vault; and

WHEREAS, the value of the site primarily benefits the greater downtown area and the City of Santa Cruz in general; and

WHEREAS, the improvements to the Birch Lane Parking and Trash Enclosure Area were constructed and used for a government purpose; and

WHEREAS, on September 26, 2013, the Oversight Board authorized the transfer of Birch Lane Parking and Trash Enclosure Area to the City of Santa Cruz for a government purpose through Resolution No. OBSA-16; and

WHEREAS, on December 24, 2013, the Department of Finance cited Health and Safety Code section 34179 (h) and returned Resolution No. OBSA-16 to the Oversight Board for reconsideration;

WHEREAS, effective September 22, 2015 legislative changes particularly to HSC 34181(a)(1) permit transfer of lots dedicated solely to public parking to the appropriate public jurisdiction;

NOW, THEREFORE, BE IT RESOLVED that the Oversight Board hereby reauthorizes the transfer of the Birch Lane Parking and Trash Enclosure Area to the City of Santa Cruz for a government purpose.

PASSED AND ADOPTED this 25 <sup>th</sup>	<sup>h</sup> of January, 2018 by the following vote:	
AYES:		
NOES:		
ABSENT:		
DISQUALIFIED:		
	APPROVED:	
	Chair	
ATTEST:	_	
Clerk		

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ REAPPROVING THE TRANSFER OF THE EASTSIDE PARKING LOT AND EMERGENCY OPERATIONS CENTER STAGING AREA, APN 010-042-34 AND 010-042-19, TO THE CITY OF SANTA CRUZ FOR A GOVERNMENT PURPOSE

WHEREAS initially Health and Safety Code (HSC) 34181 (a) allowed the oversight board of a successor agency to dispose of assets or to direct the successor agency to transfer ownership of those assets that were constructed and used for a government purpose, such as roads, school buildings, parks, and fire stations, to the appropriate public jurisdiction; and

WHEREAS, the Oversight Board to the successor agency submitted a Long-Range Property Management Plan (LRPMP) under Health and Safety Code Section 34191.5 (b) to the California Department of Finance (DOF) on March 3, 2014 which designated the Eastside Parking Lot and Emergency Operations Center Staging Area as "government use" which permitted transfer to the City of Santa Cruz; and

WHEREAS, the DOF rejected the designation as impermissible under existing legislation at that time; and

WHEREAS, The Oversight Board to the successor agency on September 25, 2014 approved a revised LRPMP, Resolution OBSA-24, which specified the designation of the property as "future redevelopment activities"; and

WHEREAS the DOF approved the LPRMP, amended December 2014, in a letter dated January 22, 2015; and

WHEREAS legislation effective September 22, 2015 amended HSC so that 34181 (a)(1) now permits the Oversight Board of the successor agency to transfer ownership of assets constructed and used for a governmental purpose to include "parking facilities and lots dedicated solely to public parking"; and

WHEREAS the Eastside Parking Lot and Emergency Operations Center site was purchased and developed in 1993 to provide public off-street parking in the Soquel Avenue Commercial Corridor where there is a significant shortage of parking and since then the majority of developments that have been permitted and approved were based upon the long-term availability of public parking in the Eastside Parking Lot; and

WHEREAS due to the unique location of the site in conjunction with the adjacent Fire Station No. 2, the Parking Lot serves as emergency operations center in times of disaster;

WHEREAS, the value of the site primarily benefits the greater Eastside area and the City of Santa Cruz in general; and

WHEREAS, effective September 22, 2015 legislative changes particularly to HSC 34181(a)(1) permit transfer of lots dedicated solely to public parking to the appropriate public jurisdiction;

NOW, THEREFORE, BE IT RESOLVED that the Oversight Board hereby reauthorizes the transfer of the Eastside Parking Lot and Emergency Operations Center Staging Area to the City of Santa Cruz for a government purpose.

PASSED AND ADOPTED this 25 <sup>th</sup> of J	anuary, 2018 by the following vo	te:
AYES:		
NOES:		
ABSENT:		
DISQUALIFIED:		
	APPROVED:	
	Chair	
ATTEST:		
Clerk		

RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY OF THE CITY OF SANTA CRUZ REAPPROVING THE TRANSFER OF THE DEL MAR THEATRE AND PUBLIC PARKING LOT, APN 005-153-10 AND APN 005-153-02, TO THE CITY OF SANTA CRUZ FOR A GOVERNMENT PURPOSE

WHEREAS initially Health and Safety Code (HSC) 34181 (a) allowed the oversight board of a successor agency to dispose of assets or to direct the successor agency to transfer ownership of those assets that were constructed and used for a government purpose, such as roads, school buildings, parks, and fire stations, to the appropriate public jurisdiction; and

WHEREAS, the Oversight Board to the successor agency submitted a Long-Range Property Management Plan (LRPMP) under Health and Safety Code Section 34191.5 (b) to the California Department of Finance (DOF) on March 3, 2014 which designated the Del Mar Theatre and Parking Lot as "government use" which permitted transfer to the City of Santa Cruz; and

WHEREAS, the DOF rejected the designation as impermissible under existing legislation at that time; and

WHEREAS, The Oversight Board to the successor agency on September 25, 2014 approved a revised LRPMP, Resolution OBSA-24, which specified the designation of the property as "future redevelopment activities"; and

WHEREAS the DOF approved the LPRMP, amended December 2014, in a letter dated January 22, 2015; and

WHEREAS legislation effective September 22, 2015 amended HSC so that 34181 (a)(1) now permits the Oversight Board of the successor agency to transfer ownership of assets constructed and used for a governmental purpose to include "parking facilities and lots dedicated solely to public parking"; and

WHEREAS the Del Mar Theatre is designated by the City as a park facility, has historic designation and is maintained by the City and available to the public for community events and special community film screenings; and

WHEREAS a portion of the theatre lot and accompanying parcel is zoned public facility and maintained by the City of Santa Cruz as a public parking lot; and

WHEREAS, the value of the site primarily benefits the greater Downtown area, broader community and the City of Santa Cruz in general; and

WHEREAS, effective September 22, 2015 legislative changes particularly to HSC 34181(a)(1) permit transfer of lots dedicated solely to public parking to the appropriate public jurisdiction;

NOW, THEREFORE, BE IT RESOLVED that the Oversight Board hereby reauthorizes the transfer of the Del Mar Theatre and public parking lot to the City of Santa Cruz for a government purpose.

PASSED AND ADOPTED this 25 <sup>th</sup>	th of January, 2018 by the following vote:	
AYES:		
NOES:		
ABSENT:		
DISQUALIFIED:		
	APPROVED:	
	Chair	
ATTEST:	_	
Clerk		