

# Santa Cruz, CA The National Community Survey

Report of Results 2024

# Report by:





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National Research Center at Polco is a charter member of the AAPOR Transparency Initiative, providing clear disclosure of our sound and ethical survey research practices.

#### **About The NCS™**

The National Community Survey™ (The NCS™) report is about the "livability" of Santa Cruz. A livable community is a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live. The survey was developed by the experts from National Research Center at Polco.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents' opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- · Education, Arts, and Culture
- Inclusivity and Engagement





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The report provides the opinions of a representative sample of 443 residents of the City of Santa Cruz collected from April 17th, 2024 to May 29th, 2024. The margin of error around any reported percentage is 4.7% for all respondents and the response rate for the 2024 survey was 15%. Survey results were weighted so that the demographic profile of respondents was representative of the demographic profile of adults in Santa Cruz.





# How the results are reported

For the most part, the percentages presented in the following tabs represent the "percent positive." Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, etc.). On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in the tab "Complete data." However, these responses have been removed from the analyses presented in most of the tabs. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

#### **Comparisons to benchmarks**

NRC's database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 500 communities whose residents evaluated the same kinds of topics on The National Community Survey. The comparison evaluations are from the most recent survey completed in each community in the last five years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The communities in the database represent a wide geographic and population range. In each tab, Santa Cruz's results are noted as being "higher" than the benchmark, "lower" than the benchmark, or "similar" to the benchmark, meaning that the average rating given by Santa Cruz residents is statistically similar to or different (greater or lesser) than the benchmark. Being rated as "higher" or "lower" than the benchmark means that Santa Cruz's average rating for a particular item was more than 10 points different than the benchmark. If a rating was "much higher" or "much lower," then Santa Cruz's average rating was more than 20 points different when compared to the benchmark.

#### **Trends over time**

Trend data for Santa Cruz represent important comparison data and should be examined for improvements or declines. Deviations from stable trends over time represent opportunities for understanding how local policies, programs, or public information may have affected residents' opinions. Changes between survey years have been noted with an arrow and the percent difference. If the difference is greater than or equal to six percentage points between the 2021 and 2024 surveys, the change is statistically significant.

1. In 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.



#### **Methods**

#### Selecting survey recipients

All households within the City of Santa Cruz were eligible to participate in the survey. A list of all households within the zip codes serving Santa Cruz was purchased from Polco's mailing vendor, Go-Dog Direct, based on updated listings from the United States Postal Service. Since some of the zip codes that serve the City of Santa Cruz households may also serve addresses that lie outside of the community, the exact geographic location of each housing unit was compared to community boundaries using the most current municipal boundary file. Addresses located outside of the City of Santa Cruz boundaries were removed from the list of potential households to survey. From that list, addresses were randomly selected as survey recipients, with multi-family housing units (defined as those with a unit number) sampled at a rate of 5:3 compared to single family housing units.

An individual within each household was randomly selected using the "birthday method". The birthday method selects a person within the household by asking the "person who most recently had a birthday" to complete the questionnaire. The underlying assumption in this method is that day of birth has no relationship to the way people respond to surveys. This instruction was contained in the introduction of the survey.

#### **Conducting the survey**

The 3,000 randomly selected households received mailings beginning on April 17th, 2024 and data collection for the survey remained open for 6 weeks. The first mailing was a postcard inviting the household to participate in the survey. The next mailing contained a cover letter with instructions, the survey questionnaire, and a postage-paid return envelope. All mailings included a web link to give residents the opportunity to respond to the survey online, as well as QR codes to further encourage participation. All follow-up mailings asked those who had not completed the survey to do so, and those who had already done so to refrain from completing the survey again.

The survey was available in English and Spanish. All mailings contained paragraphs in both languages instructing participants on how to complete the survey in their preferred language.

About 3% of the 3,000 mailed invitations or surveys were returned because the household address was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 2,915 households that received the invitations to participate, 443 completed the survey, providing an overall response rate of 15%. The response rate was calculated using AAPOR's response rate #2 for mailed surveys of unnamed persons.<sup>2</sup>

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents' opinions are relied on to estimate all residents' opinions. The margin of error for the City of Santa Cruz survey is no greater than plus or minus 4.7 percentage points around any given percent reported for all respondents (443 completed surveys).

In addition to the randomly selected "probability sample" of households, a link to an online open-participation survey was publicized by the City of Santa Cruz. The open-participation survey was identical to the random sample survey, with two small updates; it asked a question to confirm the respondent was a resident of Santa Cruz and also a question about where they heard about the survey. The open-participation survey was open to all city residents and became available on May 14th, 2024. The survey remained open for 2 weeks. The data presented in the following tabs exclude the open participation survey data, but a tab at the end provides the complete frequency of responses to questions by the open-participation respondents.

### **Analyzing the data**

Responses from mailed surveys were entered into an electronic dataset using a "key and verify" method, where all responses are entered twice and compared to each other. Any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed. Responses from surveys completed on Polco were downloaded and merged with the mailed survey responses.

The demographics of the survey respondents were compared to those found in the 2020 Census and 2022 American Community Survey estimates for adults in the City of Santa Cruz. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.<sup>3</sup> The results of the weighting scheme for the probability sample are presented in the following table.

NRC aligns demographic labels with those used by the U.S. Census for reporting purposes, when possible. Some categories (e.g., age, race/Hispanic origin, housing type, and length of residency) are combined into smaller subgroups.

Subgroups.		Unweighted	Weighted	Target ⁴
Age	18-34	10%	43%	50%
	35-54	23%	27%	24%
	55+	67%	29%	26%
Hispanic origin	No, not of Hispanic, Latino/a/x, or Spanish origin	91%	80%	80%
	Yes, I consider myself to be of Hispanic, Latino/a/x, or Spanish origin	9%	20%	20%
Housing tenure	Own	71%	47%	47%
	Rent	29%	53%	53%
Housing type	Attached	31%	45%	45%
	Detached	69%	55%	55%
Race & Hispanic	Not white alone	20%	38%	37%
origin	White alone, not Hispanic or Latino	80%	62%	63%
Sex	Man	39%	42%	49%
	Woman	61%	58%	51%
Sex/age	Man 18-34	3%	14%	25%
	Man 35-54	8%	14%	12%
	Man 55+	28%	14%	12%

Woman 18-34	7%	29%	25%
Woman 35-54	15%	14%	12%
Woman 55+	39%	16%	14%

The survey datasets were analyzed using all or some of a combination of the Statistical Package for the Social Sciences (SPSS), R, Python and Tableau. For the most part, the percentages presented in the reports represent the "percent positive." The percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, essential/very important, etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating "yes" or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in the tab "Complete data". However, these responses have been removed from the analyses presented in the reports. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

#### Contact

The City of Santa Cruz funded this research. Please contact Erika Smart of the City of Santa Cruz at esmart@santacruzca.gov if you have any questions about the survey.

#### **Study Limitations**

All public opinion research is subject to unmeasured error. While the methodologies employed for this survey were designed to minimize this error as much as possible, these other sources of potential error should be acknowledged. **Non-response error** arises when those who were selected to participate in the survey did not do so, and may have different opinions or experiences than those who did respond. **Coverage error** refers to the possibility that some respondents that should have been included in the surveyed population were not (e.g., for a general resident survey, USPS mailing lists may exclude certain types of housing units, such as multi-family buildings where mail is delivered to a common area rather than to a specific unit (though this is rare), or where mail is received at a PO box instead of the at household's physical location. Finally, **recall bias** occurs when respondents may not perfectly remember their experiences in the past year (such as participation in social or civic events), and **social desirability bias** may cause respondents to answer in ways they think cast their responses in a more favorable light.

#### **Survey Validity**

See the Polco Knowledge Base article on survey validity at https://info.polco.us/knowledge/statistical-vali

2. See AAPOR's Standard Definitions for more information at <a href="https://aapor.org/standards-and-ethics/standard-definitions/...">https://aapor.org/standards-and-ethics/standard-definitions/...</a>

### **Key Findings**

#### **Highest-performing areas:**

- Ratings for Santa Cruz's natural environment generally remained high, with the overall quality of natural environment, water resources, and air quality scoring above national benchmark comparisons.
- Although some inclusivity and engagement items scored lower than national benchmarks, statistically significant increases were seen in assessments of the community making all residents feel welcome and respondents' sense of civic/community pride.
- Residents appreciate the fitness and recreational opportunities in Santa Cruz, with both items receiving higher reviews than benchmark comparison communities.
- Around three-quarters of respondents positively evaluated Santa Cruz as a place to live, and nearly 9 in 10 praised the city as a place to visit.

#### Lowest-performing areas:

- Affordability within Santa Cruz continues to be a concern for residents, as low ratings were seen across several aspects of livability, including:
- o Cost of living (3% excellent or good)
- o Availability of affordable quality housing (3%)
- o Availability of affordable quality health care (29%)
- o Availability of affordable quality mental health care (17%)
- o Availability of affordable quality childcare/preschool (15%)
- A few items related to community design—including well-planned residential growth, well-planned commercial growth, and land use, planning and zoning—scored lower than comparison communities.
- The overall quality of the transportation system in Santa Cruz saw a statistically significant decline from 2021, with traffic flow on major streets and ease of travel by car coming in much lower than both national and custom benchmarks.

#### Areas of greatest change since 2021:

Of the 123 evaluative questions included on both the 2021 and current survey iterations, 84 were statistically similar to previous results. Upward trends were seen in 5 items, while 34 ratings decreased since 2021. Changes are considered statistically significant if the 2024 rating was +/- 6% from the previous survey effort. The most significant of those trends are listed below.

#### Increases:

- Sense of civic/community pride (+8%)
- [Feeling safe] from fire, flood, or other natural disaster (+7%)
- Yard waste pick-up (+7%)
- Residents' overall health (+7%)
- [The community] making all residents feel welcome (+6%)

#### Decreases:

- Availability of affordable quality childcare/preschool (-25%)
- Utility billing (-22%)
- Code enforcement (weeds, abandoned buildings, etc.) (-17%)
- Availability of preventive health services (-16%)
- Affordable high-speed internet access (-15%)

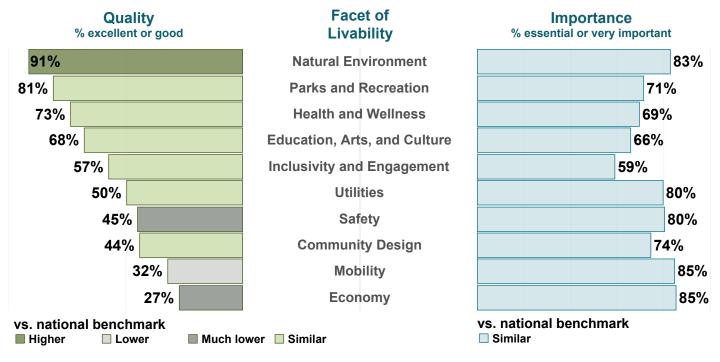
### **Facets of livability**



Every jurisdiction must balance limited resources while meeting resident needs and striving to optimize community livability. To this end, it is helpful to know what aspects of the community are most important to residents and which they perceive as being of higher or lower quality. It is especially helpful to know when a facet of livability is considered of high importance but rated as lower quality, as this should be a top priority to address.

#### **Quality and Importance by the Numbers**

The table below shows the proportion of residents who rated the community facets positively for quality and the priority (importance) placed on each. Also displayed is whether local quality ratings were lower, similar, or higher than communities across the country (the national benchmark).



#### **Quality/Importance Gap Analysis**

The gap analysis chart below shows the same data as above; however, this chart more clearly illustrates the comparative differences in quality and importance ratings for each facet, as well as the absolute ratings for each.

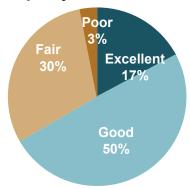


#### The overall quality of life in Santa Cruz, 2024



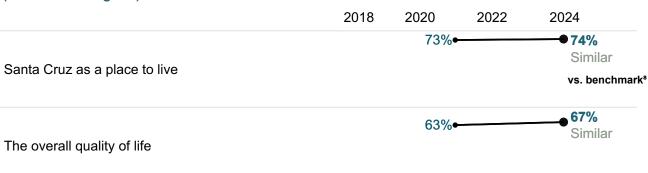
### **Quality of Life**

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.



#### Please rate each of the following aspects of quality of life in Santa Cruz.

(% excellent or good)



# Please indicate how likely or unlikely you are to do each of the following.

(% very or somewhat likely)

	2018	2020	2022	2024
Recommend living in Santa Cruz to someone who asks		60%←		59% Much lower
Remain in Santa Cruz for the next five years		67%←		69% Lower

### Please rate each of the following in the Santa Cruz community.

	2018	2020	2022	2024
Overall image or reputation		52% <del>•</del>		<b>56%</b> Similar

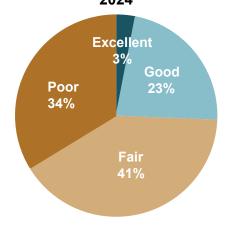
**<sup>8.</sup>** Comparison to the national benchmark is shown. If no comparison is available, this is left blank.



Overall confidence in Santa Cruz government, 2024

#### Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.



# Please rate the quality of each of the following services in Santa Cruz.

(% excellent or good)

	2018	2020	2022	2024
Public information services		60% <del>←</del>		54% Similar vs. benchmark
Overall customer service by Santa Cruz employees		70% <del>*</del>		61% Lower

# Please rate the following categories of Santa Cruz government performance.

	2018	2020	2022	2024
The value of services for the taxes paid to Santa Cruz		35%←		27% Lower
The overall direction that Santa Cruz is taking		30%←		27% Lower
The job Santa Cruz government does at welcoming resident involvement		41%←		<b>38%</b> Similar
Overall confidence in Santa Cruz government		29%←		25% Lower
Generally acting in the best interest of the community		37%⊷		28% Lower
Being honest		41% <del>-</del>		37% Lower
Being open and transparent to the public		39%⊷		32% Lower
Informing residents about issues facing the community		37%←		<b>37%</b> Similar
Treating all residents fairly		39%←		33% Lower
Treating residents with respect		47%		46% Lower

# Please indicate whether or not you have done each of the following in the last 12 months. (% excellent or good)

	2018	2020	2022	2024
Attended a local public meeting		21%•		29% Similar
Contacted Santa Cruz elected officials to express your opinion		25%•		<b>27%</b> Higher
Contacted the City of Santa Cruz for help or information		57% <sup>•</sup>		<b>51%</b> Similar
Watched a local public meeting		34%•		30% Similar

# Overall, how would you rate the quality of the services provided by each of the following? (% excellent or good)

	2018	2020 49%	2022	2024 <b>● 47%</b>
The City of Santa Cruz				Lower
The Federal Government		36%←		31% Similar

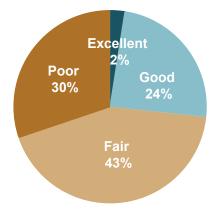
**<sup>9</sup>**. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

#### Overall economic health of Santa Cruz, 2024



### **Economy**

Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole.

(% excellent or good)



Please rate each of the following aspects of quality of life in Santa Cruz. (% excellent or good)



Please rate the quality of each of the following services in Santa Cruz.



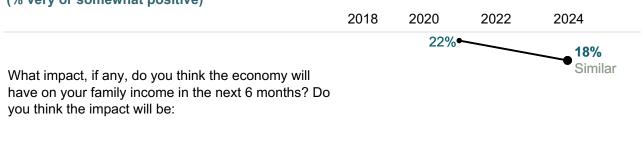
#### Please rate each of the following in the Santa Cruz community.

(% excellent or good)

	2018	2020	2022	2024
Overall quality of business and service establishments		60% <sup>•</sup>		● <b>57%</b> Similar
Variety of business and service establishments		46%		43% Similar
Vibrancy of downtown/commercial area		43%•		38% Similar
Employment opportunities		27%		22% Lower
Shopping opportunities		42%		36% Similar
Cost of living		5%•		3% Much ——olower

What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:

(% very or somewhat positive)

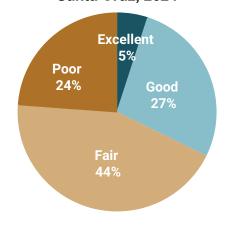




#### Overall quality of the transportation system in Santa Cruz, 2024

# **Mobility**

The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work, and play in the community.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)



#### Please also rate each of the following in the Santa Cruz community. (% excellent or good)

	2018	2020	2022	2024
Traffic flow on major streets		23%⊷		18% Much lower
Ease of public parking		43%←		29% Lower
Ease of travel by car		43%€		35%  Much lower
Ease of travel by public transportation		26%←		31% Similar
Ease of travel by bicycle		64%←		<b>55%</b> Similar
Ease of walking		70% <del>*</del>		<b>● 66%</b> Similar

# Please indicate whether or not you have done each of the following in the last 12 months. (% yes)

	2018	2020	2022	2024
Used public transportation instead of driving		25%•		35% Higher
Carpooled with other adults or children instead of driving alone		68%•		70% Much higher
Walked or biked instead of driving		84%•		■● 89%  Much higher

# Please rate the quality of each of the following services in Santa Cruz.

(7,0 shooment of good)	2018	2020	2022	2024
Traffic enforcement		36%━		31% Lower
Traffic signal timing		45%━		39% Similar
Street repair		36%←		22% Lower
Street cleaning		47%←		45% Lower
Street lighting		48%€		48% Similar
Snow removal		87% <del>*</del>		<b>79%</b> Higher
Sidewalk maintenance		37%┷		24% Lower
Bus or transit services		<b>45</b> % <b>←</b>		44% Similar

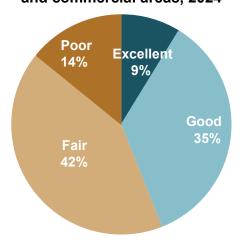
**<sup>11</sup>**. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.



# Overall design or layout of Santa Cruz's residential and commercial areas, 2024

# **Community Design**

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)



Please rate each of the following aspects of quality of life in Santa Cruz.

(% excellent or good)

2018 2020 2022 2024

73%

✓ 76%

Similar

#### Please also rate each of the following in the Santa Cruz community.

(% excellent or good) 2018 2020 2022 2024 Well-planned residential growth 19% 19%• Well-planned commercial growth 23%• 31%← Well-designed neighborhoods Lower **52%** 48%• Preservation of the historical or cultural character of Similar the community 57%° 48% Similar Public places where people want to spend time 10% Variety of housing options Much 14%• lower 3% Availability of affordable quality housing Much 5%● lower 29% Overall quality of new development 24%• Lower 48% 45%• Lower Overall appearance

# Please rate the quality of each of the following services in Santa Cruz. (% excellent or good)

2018 2020 2022 2024

Land use, planning and zoning

28%

15%

Much lower

Code enforcement

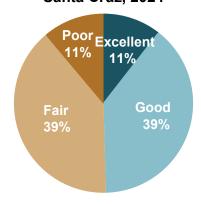
Much lower



# Overall quality of the utility infrastructure in Santa Cruz, 2024

#### **Utilities**

Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)

2018 2020 2022 2024

52% 50%

Overall quality of the utility infrastructure

Similar vs. benchmark¹²

### Please rate the quality of each of the following services in Santa Cruz.

	2018	2020	2022	2024
Affordable high-speed internet access		49%•		35% Lower
Garbage collection		80%•		■● <b>82%</b> Similar
Drinking water		71%		<b>71%</b> Similar
Sewer services		82% <b>•</b>		<b>76%</b> Similar
Storm water management		71%•		57% Lower
Power (electric and/or gas) utility		54%∙		48% Lower
Utility billing		56%•		35% → Much lower

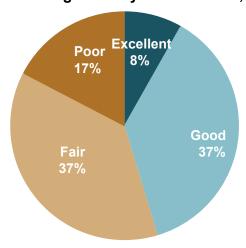
<sup>13.</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# **\*\*** Polco

#### Overall feeling of safety in Santa Cruz, 2024

# **Safety**

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust safety-related services is essential to residents' quality of life.

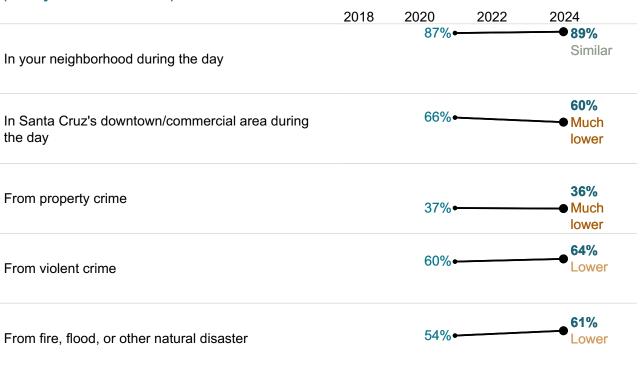


Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)

	2018	2020	2022	2024
		40%		45%
Overall feeling of safety				Much
, , , , , , , , , , , , , , , , , , ,				<mark>lower</mark> vs. benchmark⁴

#### Please rate how safe or unsafe you feel:

(% very or somewhat safe)



### Please rate the quality of each of the following services in Santa Cruz.

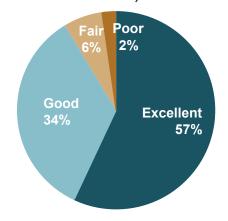
46%←		51% Lower
30%-		24% Much lower
71%-		<b>65%</b> Similar
75%←		73% Lower
87%←		● <b>88%</b> Similar
70%⊷		74% Similar
62%←		60% Similar
	30% <b>-</b>	71%•

**<sup>14</sup>**. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Overall quality of natural environment in Santa Cruz, 2024

### **Natural Environment**

The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole.

(% excellent or good)

	2018	2020	2022	2024
Overall quality of natural environment		86%◆		●91% Higher
, ,				vs. benchmark <sup>15</sup>

### Please also rate each of the following in the Santa Cruz community.

(% excellent or good)

	2018	2020	2022	2024
Cleanliness		35%←		34% Much lower
Water resources		72%⊷		<b>77%</b> Higher
Air quality		91% <del>~</del>		● 89% Higher

# Please rate the quality of each of the following services in Santa Cruz.

	2018	2020	2022	2024
Preservation of natural areas		77%		<b>74%</b> Similar
Santa Cruz open space		77%•		<b>74%</b> Similar
Recycling		62%		<b>63%</b> Similar
Yard waste pick-up		78%•		● <b>84%</b> Similar

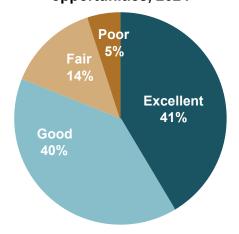


# Overall quality of parks and recreation opportunities, 2024

#### **Parks and Recreation**

"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."

- National Recreation and Park Association



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)

	2018	2020	2022	2024
Overall quality of parks and recreation opportunities		82% <sup>•</sup>		• 81% Similar vs. benchmark¹6

# Please also rate each of the following in the Santa Cruz community. (% excellent or good)

	2018	2020	2022	2024
Availability of paths and walking trails		85% <del>←</del>		<b>80%</b> Similar
Fitness opportunities		85% <del>←</del>		● 83% Higher
Recreational opportunities		90%		● 87% Higher

# Please rate the quality of each of the following services in Santa Cruz. (% excellent or good)

	2018	2020	2022	2024
City parks		67%←		<b>——● 67%</b> Similar
Recreation programs or classes		75% <del>*</del>		<b>74%</b> Similar
Recreation centers or facilities		60% <del>-</del>		<b>62%</b> Similar

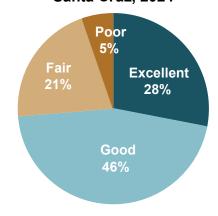
 $\textbf{16}. \ \ Comparison \ to \ the \ national \ benchmark \ is \ shown. \ If \ no \ comparison \ is \ available, \ this \ is \ left \ blank.$ 

#### Polco

# Overall health and wellness opportunities in Santa Cruz, 2024

#### **Health and Wellness**

The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)

	2018	2020	2022	2024
Overall health and wellness opportunities		77%		● 73% Similar vs. benchmark <sup>17</sup>

### Please also rate each of the following in the Santa Cruz community.

(% excellent or good)

Availability of affordable quality food	2018	2020 57%	2022	2024 43% Similar
Availability of affordable quality health care		43%•		29% Lower
Availability of preventive health services		52%•		36% Lower
Availability of affordable quality mental health care		29%•		17% Lower

# Please rate the quality of each of the following services in Santa Cruz.

(% excellent or good)

,	2018	2020	2022	2024
Health services		56% <sup>•</sup>		<b>46%</b> Lower

#### Please rate your overall health.

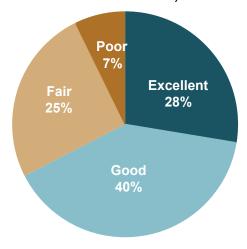
(% excellent or very good)	2018	2020	2022	2024
Please rate your overall health.		75%		82% Similar

# Polco

# Overall opportunities for education, culture and the arts, 2024

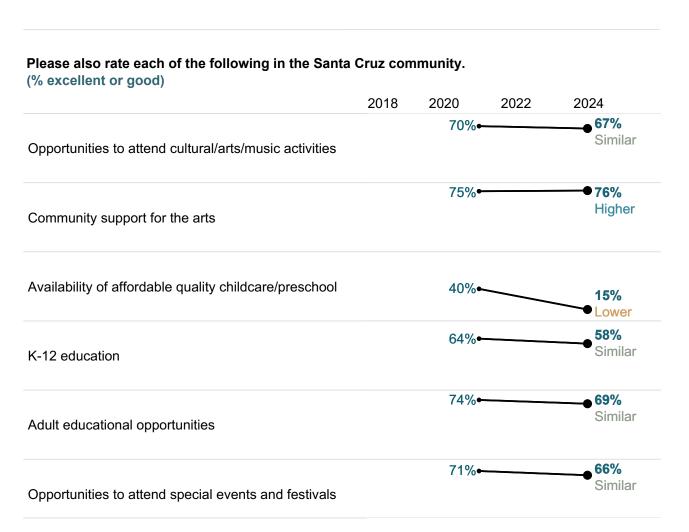
### **Education, Arts, and Culture**

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)





#### Please rate the quality of each of the following services in Santa Cruz.

(% excellent or good)

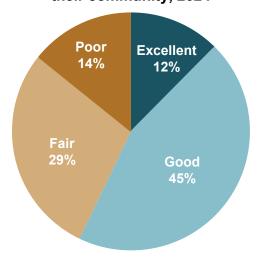
**<sup>18</sup>**. Comparison to the national benchmark is shown. If no comparison is available, this is left blank.



# Residents' connection and engagement with their community, 2024

# **Inclusivity and Engagement**

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.



Please rate each of the following characteristics as they relate to Santa Cruz as a whole. (% excellent or good)



Please rate each of the following aspects of quality of life in Santa Cruz.

(% excellent or good) 2018 2020 2022 2024 **54%** 50%← Lower Santa Cruz as a place to raise children **52% 54%**← Similar Santa Cruz as a place to retire **● 57%** 54%← Similar Sense of community

# Please rate the job you feel the Santa Cruz community does at each of the following. (% excellent or good)

	2018	2020	2022	2024
Making all residents feel welcome		45%		51% Lower
Attracting people from diverse backgrounds		31%		36% Lower
Valuing/respecting residents from diverse backgrounds		48%	•	<b>48%</b> Similar
Taking care of vulnerable residents		24%		22%  Much lower

### Please also rate each of the following in the Santa Cruz community.

(% excellent or good)

(/o oncome or good)	2018	2020	2022	2024
Sense of civic/community pride		54%•		63% Similar
Neighborliness of residents		62%•		62% Similar
Opportunities to participate in social events and activities		66%•		64% Similar
Opportunities to volunteer		85% <b>•</b>		● <b>84%</b> Similar
Opportunities to participate in community matters		66%•		68% Similar
Openness and acceptance of the community toward people of diverse backgrounds	I	56%•		53% Similar

# Please indicate whether or not you have done each of the following in the last 12 months. (% excellent or good)



### **Custom questions**

Below are the complete set of responses to each custom question on the survey. By default, "don't know" responses are excluded, but may be added to the table using the response filter below.

Include "don't know" No 49% Please indicate to Addressing the Strongly support what extent you impacts of climate would support or change Somewhat support 38% oppose the City funding each of the Somewhat oppose 4% following items, even if it involved 9% Strongly oppose raising taxes or fees? 61% Increasing the Strongly support City's assured water supply Somewhat support 35% 3% Somewhat oppose Strongly oppose 2% Reliable services Strongly support 56% for the unhoused, such as hygiene Somewhat support 26% services, storage, clean-up, and other Somewhat oppose 9% services 9% Strongly oppose Outreach and case Strongly support 51% management services for the Somewhat support 30% unhoused 10% Somewhat oppose Strongly oppose 9% Developing Strongly support 67% affordable housing for low and Somewhat support 22% moderate income households Somewhat oppose 6% 6% Strongly oppose Mitigating the risk Strongly support 66% of wildfires in our open space and 31% Somewhat support natural areas 2% Somewhat oppose

	Strongly oppose	1%
Maintaining the	Strongly support	57%
City's streets, roads, sidewalks	Somewhat support	38%
and other public facilities	Somewhat oppose	5%
Maintaining our parks, open spaces	Strongly support	56%
and recreational facilities	Somewhat support	39%
radiilidə	Somewhat oppose	5%
	Strongly oppose	0%
Funding for arts programs	Strongly support	32%
programs	Somewhat support	45%
	Somewhat oppose	18%
	Strongly oppose	5%
Mental health crisis response services	Strongly support	62%
respones services	Somewhat support	30%
	Somewhat oppose	7%
	Strongly oppose	2%
Ensuring the City's financial stability	Strongly support	41%
during downturns	Somewhat support	42%
	Somewhat oppose	13%
	Strongly oppose	4%
Recruiting businesses and	Strongly support	47%
jobs to Santa Cruz	Somewhat support	36%
	Somewhat oppose	12%
	Strongly oppose	5%
Improving Downtown Santa	Strongly support	48%
Cruz	Somewhat support	36%
	Somewhat oppose	13%
	Strongly oppose	3%

	Increasing police resources to control	Strongly support	43%
	crime	Somewhat support	29%
		Somewhat oppose	13%
		Strongly oppose	16%
	Increasing sustainable	Strongly support	49%
	transportation options (e.g., bus,	Somewhat support	38%
	bikeshare)	Somewhat oppose	9%
		Strongly oppose	3%
	Job training programs	Strongly support	34%
	programo	Somewhat support	49%
		Somewhat oppose	14%
		Strongly oppose	3%
	Support for local businesses	Strongly support	48%
		Somewhat support	41%
		Somewhat oppose	9%
		Strongly oppose	2%
	Improving communication and	Strongly support	36%
	community engagement	Somewhat support	51%
		Somewhat oppose	11%
		Strongly oppose	2%
Please rate how important, if at all,	Create affordable housing	Essential	54%
each of the following are for	opportunities	Very important	19%
the City of Santa Cruz to focus on to		Somewhat important	18%
help address the impacts of and		Not at all important	9%
assist people experiencing	Provide emergency shelter	Essential	39%
homelessness:		Very important	32%
		Somewhat important	24%
		Not at all important	5%
		20	

Offer outreach and case management	Essential	36%
services	Very important	37%
	Somewhat important	17%
	Not at all important	10%
Provide access to hygiene services,	Essential	37%
storage, clean-up, and other services	Very important	38%
and other services	Somewhat important	17%
	Not at all important	8%
Partner with Santa Cruz County,	Essential	42%
non-profits, and health care	Very important	36%
providers that provide services to	Somewhat important	12%
people experienci	Not at all important	9%
Increase enforcement of	Essential	46%
time, place, and	Very important	17%
camping	Somewhat important	22%
	Not at all important	16%

### The City of Santa Cruz 2024 Community Survey

Please complete this survey if you are the adult (age 18 or older) in the household who most recently had a birthday (the year of birth does not matter). Your responses are confidential and no identifying information will be shared.

1	lease rate each of the following aspects of quality of life in Santa Cruz.	

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Santa Cruz as a place to live	1	2	3	4	5
Your neighborhood as a place to live	1	2	3	4	5
Santa Cruz as a place to raise children	1	2	3	4	5
Santa Cruz as a place to work	1	2	3	4	5
Santa Cruz as a place to visit	1	2	3	4	5
Santa Cruz as a place to retire	1	2	3	4	5
The overall quality of life in Santa Cruz	1	2	3	4	5
Sense of community	1	2	3	4	5

#### 2. Please rate each of the following characteristics as they relate to Santa Cruz as a whole.

<u>E</u>	<u>xcellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall economic health of Santa Cruz	1	2	3	4	5
Overall quality of the transportation system (auto, bicycle, foot, bus)					
in Santa Cruz	1	2	3	4	5
Overall design or layout of Santa Cruz's residential and commercial					
areas (e.g., homes, buildings, streets, parks, etc.)	1	2	3	4	5
Overall quality of the utility infrastructure in Santa Cruz					
(water, sewer, storm water, electric/gas, broadband)	1	2	3	4	5
Overall feeling of safety in Santa Cruz	1	2	3	4	5
Overall quality of natural environment in Santa Cruz	1	2	3	4	5
Overall quality of parks and recreation opportunities	1	2	3	4	5
Overall health and wellness opportunities in Santa Cruz	1	2	3	4	5
Overall opportunities for education, culture, and the arts	1	2	3	4	5
Residents' connection and engagement with their community	1	2	3	4	5

#### 3. Please indicate how likely or unlikely you are to do each of the following.

	Very likely	Somewhat likely	Somewhat unlikely	Very unlikelv	Don't know	
Recommend living in Santa Cruz to someone who asks		2	3	4	5	
Remain in Santa Cruz for the next five years	1	2.	3	4	5	

#### 4. Please rate how safe or unsafe you feel:

•	Very <u>safe</u>	Somewhat safe	Neither safe nor unsafe	Somewhat unsafe	Very <u>unsafe</u>	Don't <u>know</u>
In your neighborhood during the day	1	2	3	4	5	6
In Santa Cruz's downtown/commercial area						
during the day	1	2	3	4	5	6
From property crime		2	3	4	5	6
From violent crime	1	2	3	4	5	6
From fire, flood, or other natural disaster	1	2	3	4	5	6

#### 5. Please rate the job you feel the Santa Cruz community does at each of the following.

	Excellent	<u>6000</u>	<u>raii</u>	P001	Don t know
Making all residents feel welcome	1	2	3	4	5
Attracting people from diverse backgrounds	1	2	3	4	5
Valuing/respecting residents from diverse backgrounds	1	2	3	4	5
Taking care of vulnerable residents (elderly, disabled, homeless, etc.).	1	2	3	4	5

#### 6. Please rate each of the following in the Santa Cruz community.

<u>Excelle</u>	nt Good	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall quality of business and service establishments in Santa Cruz 1	2	3	4	5
Variety of business and service establishments in Santa Cruz 1	2	3	4	5
Vibrancy of downtown/commercial area1	2	3	4	5
Employment opportunities	2	3	4	5
Shopping opportunities1	2	3	4	5 .
Cost of living in Santa Cruz	2	3	4	5
Overall image or reputation of Santa Cruz1	2	3	4	5



				The Nationa	Community Survey*
Please also rate each of the following in the Santa Cruz com		C J	P-:	D	D /+ l
Traffic flow on major streets	<u>Excellent</u> 1	<u>Good</u> 2	<u>Fair</u> 3	<u>Poor</u> 4	Don't knov 5
Ease of public parking		2	3	4	5
Ease of travel by car in Santa Cruz		2	3	4	5
Ease of travel by public transportation in Santa Cruz		2	3	4	5
		2	-		
Ease of travel by bicycle in Santa Cruz			3	4	5
Ease of walking in Santa Cruz	1	2	3	4	5
Well-planned residential growth		2	3	4	5
Well-planned commercial growth		2	3	4	5
Well-designed neighborhoods		2	3	4	5
Preservation of the historical or cultural character of the comm	J	2	3	4	5
Public places where people want to spend time		2	3	4	5
Variety of housing options		2	3	4	5
Availability of affordable quality housing		2	3	4	5
Overall quality of new development in Santa Cruz		2	3	4	5
Overall appearance of Santa Cruz		2	3	4	5
Cleanliness of Santa Cruz		2	3	4	5
Water resources (beaches, lakes, ponds, riverways, etc.)	1	2	3	4	5
Air quality	1	2	3	4	5
Availability of paths and walking trails	1	2	3	4	5
Fitness opportunities (including exercise classes and paths or t	rails, etc.) 1	2	3	4	5
Recreational opportunities	1	2	3	4	5
Availability of affordable quality food		2	3	4	5
Availability of affordable quality health care		2	3	4	5
Availability of preventive health services		2	3	4	5
Availability of affordable quality mental health care		2	3	4	5
Opportunities to attend cultural/arts/music activities		2	3	4	5
Community support for the arts		2	3	4	5
Availability of affordable quality childcare/preschool		2	3	4	5
K-12 education		2	3	4	5
Adult educational opportunities		2	3	4	5
Sense of civic/community pride		2	3	4	5
Neighborliness of residents in Santa Cruz		2	3	4	5
Opportunities to participate in social events and activities		_	_		
		2	3	4	5
Opportunities to attend special events and festivals			_	4	
Opportunities to volunteer		2	3	4	5
Opportunities to participate in community matters	1	2	3	4	5
Openness and acceptance of the community toward people	4	2	0		_
of diverse backgrounds	1	2	3	4	5
Please indicate whether or not you have done each of the fo	ollowing in the la	st 12 ma	onths.		
·	S			No	<u>Yes</u>
Contacted the City of Santa Cruz (in-person, phone, email, or we	eb) for help or info	rmation			2
Contacted Santa Cruz elected officials (in-person, phone, email,					2
Attended a local public meeting (of local elected officials like Ci					
Commissioners, advisory boards, town halls, HOA, neighbor				1	2
Watched (online or on television) a local public meeting					2
Volunteered your time to some group/activity in Santa Cruz					2
Campaigned or advocated for a local issue, cause, or candidate.					2
Voted in your most recent local election					2
					2
	f driving			1	
Used bus, rail, subway, or other public transportation instead of Carpooled with other adults or children instead of driving alone					2

# 9. Please rate the quality of each of the following services in Santa Cruz.

. ,	<u>Excellent</u>	Good	<u>Fair</u>	<u>Poor</u>	Don't know
Public information services	1	2	3	4	5
Economic development	1	2	3	4	5
Traffic enforcement	1	2	3	4	5
Traffic signal timing	1	2	3	4	5
Street repair	1	2	3	4	5
Street cleaning	1	2	3	4	5
Street lighting	1	2	3	4	5
Snow removal	1	2	3	4	5
Sidewalk maintenance	1	2	3	4	5
Bus or transit services	1	2	3	4	5
Land use, planning, and zoning	1	2	3	4	5
Code enforcement (weeds, abandoned buildings, etc.)	1	2	3	4	5
Affordable high-speed internet access	1	2	3	4	5
Garbage collection		2	3	4	5
Drinking water		2	3	4	5
Sewer services		2	3	4	5
Storm water management (storm drainage, dams, levees, etc.)	1	2	3	4	5
Power (electric and/or gas) utility		2	3	4	5
Utility billing		2	3	4	5
Police/Sheriff services		2	3	4	5
Crime prevention		2	3	4	5
Animal control		2	3	4	5
Ambulance or emergency medical services		2	3	4	5
Fire services		2	3	4	5
Fire prevention and education		2	3	4	5
Emergency preparedness (services that prepare the community					
for natural disasters or other emergency situations)	1	2	3	4	5
Preservation of natural areas (open space, farmlands, and greenbel	ts)1	2	3	4	5
Santa Cruz open space		2	3	4	5
Recycling	1	2	3	4	5
Yard waste pick-up	1	2	3	4	5
City parks		2	3	4	5
Recreation programs or classes		2	3	4	5
Recreation centers or facilities		2	3	4	5 -
Health services		2	3	4	5
Public library services		2	3	4	5 9
Overall customer service by Santa Cruz employees					
(police, receptionists, planners, etc.)	1	2	3	4	5

### 10. Please rate the following categories of Santa Cruz government performance.

<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The value of services for the taxes paid to Santa Cruz1	2	3	4	5
The overall direction that Santa Cruz is taking1	2	3	4	5
The job Santa Cruz government does at welcoming resident involvement 1	2	3	4	5
Overall confidence in Santa Cruz government1	2	3	4	5
Generally acting in the best interest of the community	2	3	4	5
Being honest1	2	3	4	5
Being open and transparent to the public1	2	3	4	5
Informing residents about issues facing the community1	2	3	4	5
Treating all residents fairly1	2	3	4	5
Treating residents with respect1	2	3	4	5

### 11. Overall, how would you rate the quality of the services provided by each of the following?

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The City of Santa Cruz	1	2	3	4	5
The Federal Government	1	2	3	4	5



# 12. Please rate how important, if at all, you think it is for the Santa Cruz community to focus on each of the following in the coming two years.

Essential	Very important	Somewhat important	Not at all important
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
1	2	3	4
	Essential11111	Essential         important           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2           1         2	Essential         important         important           2         3           3         3           2         3           3         3           2         3           3         3           3         3           3         3           3         3           4         3           5         3           6         3           7         3           8         3           8         3           9         3           1         2           3         3

# 13. Please indicate to what extent you would support or oppose the City funding each of the following items, even if it involved raising taxes or fees?

	Strongly	Somewhat	Somewhat	Strongly	Don't
	<u>support</u>	<u>support</u>	<u>oppose</u>	<u>oppose</u>	<u>know</u>
Addressing the impacts of climate change	1	2	3	4	5
Increasing the City's assured water supply	1	2	3	4	5
Reliable services for the unhoused, such as hygiene services	ces,				
storage, clean-up, and other services		2	3	4	5
Outreach and case management services for the unhouse	d1	2	3	4	5
Developing affordable housing for low and moderate					
income households	1	2	3	4	5
Mitigating the risk of wildfires in our open space and					
natural areas	1	2	3	4	5
Maintaining the City's streets, roads, sidewalks and					
other public facilities		2	3	4	5
Maintaining our parks, open spaces and recreational facil		2	3	4	5
Funding for arts programs	1	2	3	4	5
Mental health crisis response services	1	2	3	4	5
Ensuring the City's financial stability during downturns	1	2	3	4	5
Recruiting businesses and jobs to Santa Cruz		2	3	4	5
Improving Downtown Santa Cruz		2	3	4	5
Increasing police resources to control crime	1	2	3	4	5
Increasing sustainable transportation options					
(e.g., bus, bikeshare)	1	2	3	4	5
Job training programs	1	2	3	4	5
Support for local businesses	1	2	3	4	5
Improving communication and community engagement	1	2	3	4	5

# 14. Please rate how important, if at all, each of the following are for the City of Santa Cruz to focus on to help address the impacts of and assist people experiencing homelessness:

<u>Essent</u>	Very <u>tial</u> <u>important</u>	Somewhat important	
Create affordable housing opportunities1	2	3	4
Provide emergency shelter1	2	3	4
Offer outreach and case management services1	2	3	4
Provide access to hygiene services, storage, clean-up, and other services1	2	3	4
Partner with Santa Cruz County, non-profits, and health care providers			
that provide services to people experiencing homelessness1	2	3	4
Increase enforcement of time, place, and manner laws for camping1	2	3	4

# The City of Santa Cruz 2024 Community Survey

Our last questions are about you and your household. Again, all of your responses to this survey are confidential and no identifying information will be shared.

D1.	In general, how many times	do you:	Several <u>times a day</u>	Once <u>a day</u>	A few times <u>a week</u>	Every <u>few weeks</u>	Less often or never	Don't <u>know</u>
	Access the internet from your l	home using	tillies a day	<u>a uay</u>	<u>a week</u>	iew weeks	<u>or never</u>	KIIOW
	a computer, laptop, or tablet		1	2	3	4	5	6
	Access the internet from your	cell phone		2	3	4	5	6
	Visit social media sites such as							
	Twitter, Nextdoor, etc			2	3	4	5	6
	Use or check email			2	3	4	5	6
	Share your opinions online		1	2 2	3 3	4	5 5	6
	Shop online		⊥	Z	3	4	5	6
D2.	Please rate your overall hea							
	O Excellent O Very go	od G	ood O F	air	O Poor			
D3.	What impact, if any, do you Do you think the impact wil	l be:	-	-	-			
	• •	newhat positiv	ı	al (	Somewhat ne	egative	O Very negat	ive
D4.	How many years have you l	ived in Santa (	Cruz? D1		nuch do you a			
	O Less than 2 years				ne before taxes			
	O 2-5 years				se include in yo			
	O 6-10 years O 11-20 years				es for all perso			-
	O More than 20 years				s than \$25,000 5,000 to \$49,99		,000 to \$149, ,000 to \$199,	
חב	Which best describes the bu	uilding won liv			),000 to \$49,99 ),000 to \$74,99		,000 to \$199, ,000 to \$299,	
<b>υ</b> δ.	in?	inding you nv	e		5,000 to \$74,99 5,000 to \$99,99		,000 to \$299,	JJJ
	O Single-family detached hor	ne	D1:					micin?
	O Townhouse or duplex (may		ut   DI.	-	ou of Hispanic, O Yes	, Launo/a/x,	or spanish o	rigin:
	no units above or below yo			O No		_		
	O Condominium or apartmer		D1:		is your race?			
	above or below you)				ate what race	-	-	be.)
	O Mobile home			☐ Am	erican Indian o	or Alaskan Na	itive	
	O Other				an ck or African A	marican		
D6.	Do you rent or own your ho	me?			ive Hawaiian c		fic Islander	
	O Rent			□ Wh				
	O 0wn			🗖 A ra	ace not listed			
D7.	About how much is your mo			3. In wh	ich category i	s your age?		
	cost for the place you live (i		,		24 years	O 55-64	l vears	
	mortgage payment, propert		Ty		34 years			
	insurance, and homeowner (HOA) fees)?	5 association			44 years	<b>○</b> 75 ye	ars or older	
		\$2,500 to \$3,99	19	<b>O</b> 45-	54 years			
	•	\$4,000 to \$6,99		4. What	is your gende	r?		
		7,000 to \$9,99		O Wo	man			
		\$10,000 or moi		O Ma	n			
	<b>O</b> \$1,500 to \$2,499			<b>O</b> Ide	ntify in anothe	r way → go t	o D14a	
D8.	Do any children 17 or under	r live in your	]		you identify in		y, how woul	d you
	household?	household?			escribe your g			
	O No O Yes				ender/I don't i		any gender	
D9.	Are you or any other memb	ers of your			iderqueer/gend	ler fluid		
	household aged 65 or older				n-binary			
	O No O Yes				insgender man			
					nsgender wom	dIl		
					o-spirit ntify in anothe	rway		
mi								
ı na	nk you! Pleas	se return the co	mpieted surve	y in the p	ostage-paid env	velope to:		

National Research Center, Inc., PO Box 549, Belle Mead, NJ 08502

Thank you!